Matching Unmatched Correspondences

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Unmatched Correspondences

Letters (HL7) coming in from an external Transcription Service go through a matching process, if the letter cannot be matched to the patient they will be stored in the **unmatched** tab. From here the letter can be reviewed and matched to a patient record.

The Unmatched screen display the following information:

Field	Description
Created At	The date that letter has been created
Address To	Who the letter is addressed to / the letter recipient
Description	This is a description of the letter.
Match (Button)	Click this button to match any unmatched letters

To match a letter to a Patient / Provider:

- 1. From the CareRight **Dashboard**.
- 2. Select **Correspondence** from Menu.
- 3. Select **Unmatched** sub-menu (in the banner).
 - a. The unmatched records will display.
- 4. Select **Match** next to the relevant record.
 - a. The Match Screen will open.

Match	
Field	Description
Unmatched Provider	The original provider names for the unmatched ones
Name	The original provider names for the diffratched ones
Provider	Select from the providers you have created to be matched
Description	The types of reports you have created
Notes	Additional comments you added for the correspondence
Unmatched patient	The original patient names for the unmatched ones
Name	
Patient	The detailed information for the patient to be matched

- 5. Select the following information accordingly:
- Provider
- Patient
- 6. Once 'matched', select the Match button.
- 7. The letter will now be matched and you can:
- Edit the letter.
- Create follow-up.



