Dataset Reports

Last Modified on 20/10/2023 12:23 pm ACDT

Dataset Reporting are customised reports built in CareRight.

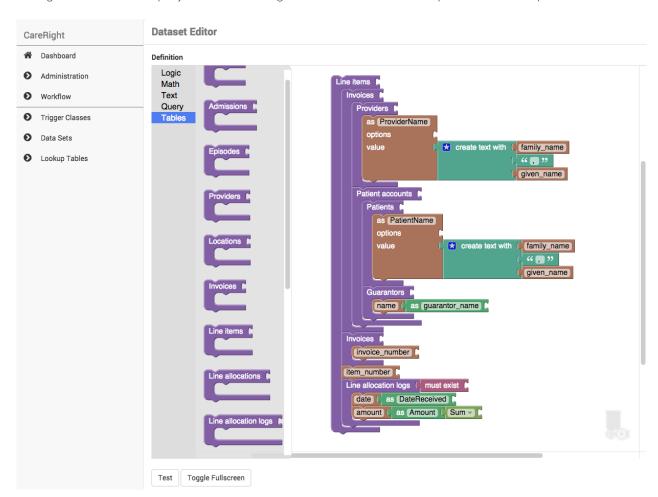
This functionality is accesible via **Administration** → **Workflow** → **Datasets**.

If you require a customised report please contact your System Administrator, or Clintel Systems to build and implement these on your behalf.

There are a number of standard dataset reports which may be available in your CareRight instance.

Visual Query Builder

CareRight includes a visual query builder for defining datasets to form a basis for reports or workflow operations.



The visual builder provides a drag and drop interface to assemble a query from the data sources within CareRight. The visual builder allows the user to focus on extracting the data they require for the report without worrying about the implementation details of the data structures in the Database. When run the Dataset automatically constructs all the joins based on a detailed inbuilt knowledge of how the tables and keys all work within the CareRight database.

Main topic: Data Model

Financial Reports & Invoices

For any Invoicing reports the following statuses are used:

- B = Billed
- R = Raised
- S = Sent
- P = Paid
- X = Reversed

Current State

current_state is a read only public attribute that is available in dataset reporting.

Possible values of current_state include:

- AdminAdmit
- PreAdmit
- PendAdmit
- Closed
- Admitted
- Discharged
- AdminDisc
- PendDisch
- CanPreAdm
- Cancelled