## Restricting Appointment Types Allowed in a Session

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This article is part of the systems administration guide. You will require administration access to view the pages mentioned in this article.

## Restricting Appointment Types Allowed in a Session

This is an optional step, whereby you can restrict which Appointment Types can be booked into each Session Type. For example, you may have a Consultation Session Type and restrict it to only allow the following appointment types:

- Initial Consults
- Reviews

## **Notice**

If an appointment of the type displayed has ever been booked into a session of the type you are editing, then you will not be able to untick Allowed for that appointment type.

To restrict what Appointment Types can be booked into a Session Type:

- 1. Click Administration.
- 2. Select Appointments from menu.
- 3. Select Calendar Session Types sub-menu.
- 4. Click  ${\bf Show}$  on the session type you want to add restrictions to.
- 5. Scroll down to Allowed Appointment Types section and click Edit.
  - a. You will be presented with a list of appointment types that match the session Category (e.g. Consultation,
    Procedure or either if the session type is a Hybrid).
- 6. Tick the Allowed box to allow users to book each type of appointment into the sessions of that type.
- 7. Click Update Calendar Session Type.

## For example:

- If you have created a *Consultation* session for a provider and booked appointments of type *Further Review* into that session.
- Then you edit the Allowed Appointment Types for session type *Consultation, Further Review* appointment types would be allowed and could not be un-ticked.