#### LDAP Interface

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This article is part of the systems administration guide. You will require administration access to view the pages mentioned in this article.

CareRight allows authenticating user logins against an Active Directory or LDAP server. This integration is be provided through the implementation of Lightweight Directory Access Protocol (LDAP) v3 client support in CareRight. LDAP v3 is supported by Active Directory.

CareRight supports the following functionality via LDAP only:

- Authenticate that the user name provided during a CareRight login attempt exists on the LDAP server.
- Authenticate that the password provided during a CareRight login attempt is accepted by the LDAP server for the supplied user name.

LDAP authentication is only supported in the CareRight web based application only. A user account must be created in CareRight with a username that is compliant with the LDAP server configuration.

CareRight restricts usernames to:

- Maximum of 255 characters
- Minimum of 1 character
- Cannot begin with an underscore (\_)
- Usernames must be unique regardless of case (e.g. Cannot have both usernames of Bob and bob)

# **Configuration in CareRight**

LDAP Configuration is available by navigating to: Administration > Users and Groups > LDAP

### LDAP Server Configuration

| Setting         | Description  | Example             |  |
|-----------------|--|---------------------|--|
| LDAP Enabled    | true to enable LDAP authentication                                 | true                |  |
| LDAP Host       | The hostname or IP address of the LDAP server                      | ldap.example.com    |  |
| LDAP Port       | The TCP port number of the LDAP server                             | 389 (no encryption) |  |
|                 |  | 636 (encrypted)     |  |
| LDAP Encryption | SSL (Simple TLS) - The connection to the LDAP server will be       |                     |  |
|                 | encrypted  |                     |  |
|                 | TLS (Start TLS) - The connection to the LDAP server will negotiate | SSL (Simple TLS)    |  |
|                 | encryption after connecting  |                     |  |
|                 | No Encryption - The connection to the LDAP server will not be      |                     |  |
|                 | encrypted  |                     |  |

N.B.

• Encryption option "none" should not be used unless other security precautions are implemented by the client to

#### Direct Bind

This section should be used if all CareRight users are in the same tree or organisational unit in LDAP. For example, all users have a DN matching "uid-username,dc=example,dc=com" where only "username" changes.

| Setting      | Description  | Example                       |
|--------------|--|-------------------------------|
|              | Contains the pattern of all users' DNs. The string " | uid=[login],dc=example,dc=com |
| LDAP Bind DN | [login]" will be replaced by the username at time of |                               |
|              | login.   | OrganisationName\{login}      |

#### Search then Bind

This section should be used if CareRight users might be across multiple trees within LDAP - for example, if users position includes an organisational unit. A search is performed for the user before authenticating them.

For example, if one user is "uid=alice,ou=doctors,dc=example,dc=com" and another user is "uid=bob,ou=staff,dc=example,dc=com" then this section should be used.

| Setting                  | Description                                  | Example                       |
|--------------------------|--|-------------------------------|
|                          | Optional - DN of an LDAP user or service     |                               |
|                          | account which has permission to search for   |                               |
| LDAP Admin Bind DN       | other users. If your LDAP server supports    | cn=admin,dc=example,dc=com    |
|                          | searching without authentication, leave this |                               |
|                          | blank.                                       |                               |
| LDAP Admin Bind Password | Optional - Password for the Admin Bind DN    |                               |
| LDAF Admin bind Fassword | if required                                  |                               |
| LDAP Search Base         | Location in the LDAP tree from which all     |                               |
| LDAF SealCII base        | users wlil be found below.                   | dc=example,dc=com             |
|                          | An LDAP search filter which finds the LDAP   | uid={login}                   |
|                          | account for each CareRight user. The string  | 3                             |
| LDAP Search Filter       | [login]" will be replaced by the username at |                               |
|                          | time of login                                | (accountClass=CareRightUser)) |
|                          | une or togin                                 | (accountclass-careriginosel)) |

# **User Account Options**

Each user account will have the option of defining the authentication method to user on login. The available options will be CareRight, LDAP & Default. The option of default will be the preset option. This option only appears if you have LDAP = TRUE set in Global Settings.

### **Authentication Process**

During the login process CareRight will check the user account for the authentication method. If the method is set to CareRight then the existing authentication process will be followed. If the method is set to LDAP then the LDAP process, described next, will be followed. If the option is default then if the user is a Staff Member the setting of "default

authentication type to use for Staff Member logins" will be used to determine the method. If the user is not a Staff Member then the authentication method of CareRight will be used.

### **LDAP Authentication Process**

When authenticating the user against the LDAP server one of the following results will occur.

- LDAP Technical Issue: This might occur if the LDAP server is unreachable or fails to negotiate the correct connection method. The user will be displayed a message that a technical error has occurred processing their login, and that they should notify the system administrator.
- LDAP Bind Failure: This will occur if the LDAP server rejects the attempt to authenticate (bind) the user. This may happen because:
  - The password is wrong.
  - The username doesn't exist.
  - The account has been disabled or locked.
  - The username and password is correct, but the user is required to change their password due to policy or configuration settings on the LDAP server.
- In all these cases the user will receive a message providing a summary of the possible errors and to contact the system administrator if they are unable to login after checking the possibilities.
- LDAP Bind Success: This occurs if the user name and password are correct and no other server policy conditions
  exist blocking the authentication attempt. The user is issued a session and continues as per existing CareRight
  behaviour.

## **User Account Creation**

During the process of creating a user account the option will exist to select the authentication method. This is set pre-set to "default". The option to set the password will still exist, but blank values will be accepted.

## **Forgotten Password Option**

The "Forgot your password?" option will not be functional for account configured to authenticate to LDAP servers. The user will be advised that the reset instructions have been sent, as per normal, but the contents of the email will advise the user to contact the system administrator as their account is centrally managed.

# Changing a user's authentication method

If a user was configured to use LDAP authentication and this is then changed to CareRight method then the user will require a password to log in. This can be manually set for each user by an appropriately authorised user. Or if the user has an email address they can use the "Forgot your password?" option to send a password reset email to gain access to their account.

Please contact Clintel if you require further information on LDAP.