Custom Exports

Last Modified on 06/10/2019 4:16 pm ACDT

> This article is part of the systems administration guide. You will require administration access to view the pages mentioned in this article.

Overview

CareRight Admins can facilitate user access to custom export processes by selecting an Export trigger class type and then defining the trigger, state, name, version and order. End users will be able to view and run those export processes and also view an export history.

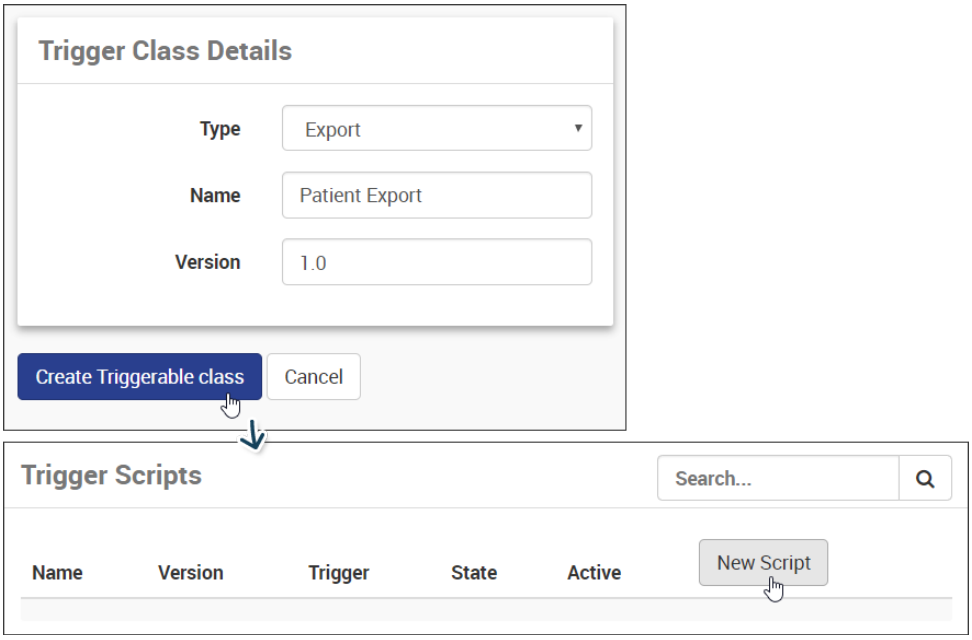
Restrictions

The resulting export files are stored in the database so are restricted to not exceed 5 MB. If an export generates an export that is greater than 5 MB, the export will fail and report an error.

Defining a Custom Export

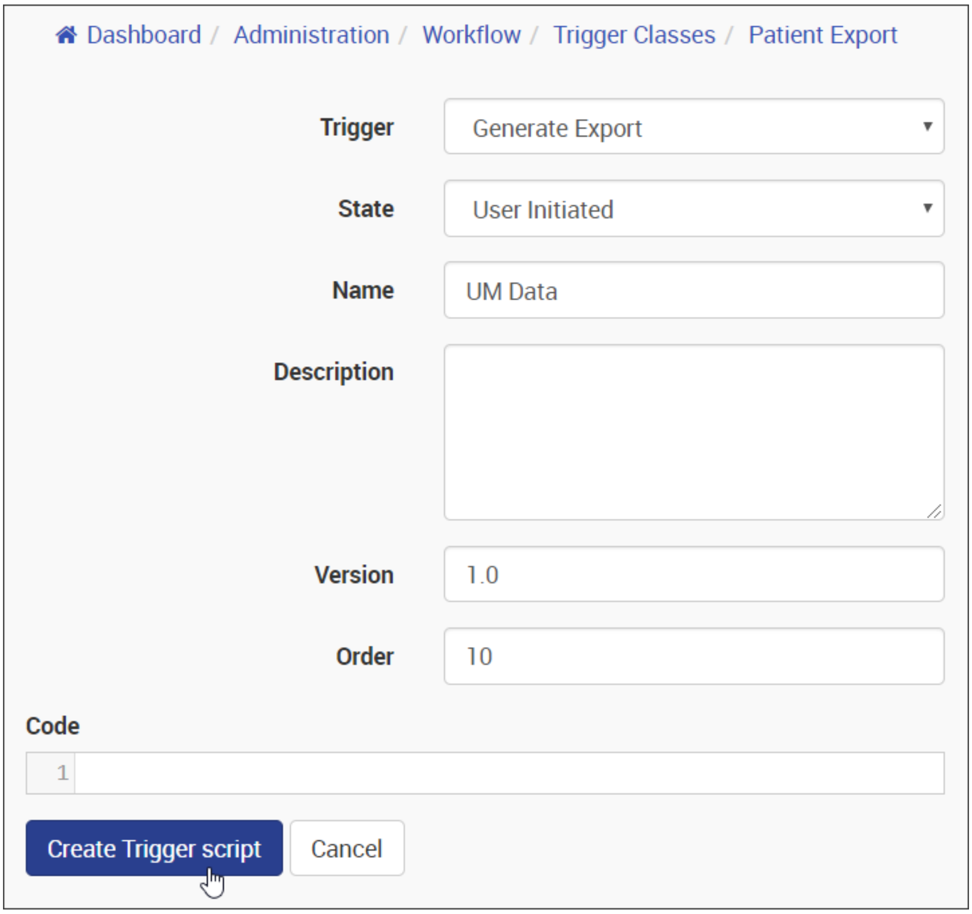
How to Add a New Trigger Class

1. Click **Administration**.
2. Click **Workflow**.
3. In the Trigger Classes screen, click **New**.
    a. The Trigger Class Details panel appears.
4. In the Type field, select **Export**.
5. In the **Name** field, enter a name for the new trigger class.
6. In the **Version** field, modify if needed.
7. Click **Create Triggerable class**.
    a. The Trigger Classes screen appears.



How to Define a Trigger Script

1. In the Trigger Script panel, click **New Script**.
2. In the **Trigger** field, ensure that **Generate Export** is selected.
3. In the **State** field, ensure that **User Initiated** is selected.
4. In the **Name** field, enter a name for the trigger script.
5. In the **Description** field, enter a description of the trigger script.
6. In the **Version**, **Order** and **Code** fields, modify if needed.
7. Click **Create Trigger script**.


Dashboard / Administration / Workflow / Trigger Classes / Patient Export
Trigger
Generate Export
State
User Initiated
Name
UM Data
Description
Version
1.0
Order
10
Code
1
Create Trigger script
Cancel