Reporting on Doctors finance

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Sometimes in a multi provider practice it is necessary to report on the financial transactions for a particular doctor over a period.

Depending on the arrangement between the practice and the doctors this can take two broad forms:-

1. All payments from the patients and account guarantors are made to the practice bank account
2. Payments are to the individual doctor's bank accounts

Information such as:

- The amount invoiced for the period - OR -
- The amount receipted or allocated for the period

may be required.

For above requirements, the following CareRight default reports can be used as a starting point:-

- Invoices - **Financial** - **All Invoices** - Need to filter out reversed invoices
- Allocations - **Financial** - **Ledger By Transaction Type** - Filter for 'allocation' in the Transaction Type