

My Cases & Programs

Last Modified on 15/07/2024 12:00 pm ACST

This article includes the following topics:

Topics
What is My Cases & Programs?
Interface
My Cases Panel
Today's Progs
My Programs

What is My Cases & Programs?

This screens displays all cases and programs assigned directly to the current user.

Interface

My Cases & Progs

[Dashboard](#) / [Cases & Progs](#)

My Cases

[Change Case Assignment](#)

- Banksia Park Clinic: alcohol, anxiety
- Clintel Clinic: Test Case - Vikki

Clintel Clinic - a

File №	Patient	DOB	Case	Case Category
0000000969	Sir Rufus O'Hare Bastian	15/06/2012	52	Test Case

[Form](#)

Today's Progs

Prog	Prog Schedule Dates	Description	Enrolment Count
Anger Management Support	01/11/2020 - 30/11/2020	Focus on Post Traumatic Stress Disorder and how to deal with related anger issues.	5 of 5

[Attendance](#)

My Progs

Prog	Prog Schedule Dates	Description	Enrolment Count	Next Session Date
Anger Management Support	04/11/2020 - 25/11/2020	Meeting to discuss anger issues, to support sharing of experiences, and offer a sounding board for attendees in a judgement-free environment.	3 of 10	09/11/2020

[Manage](#)

[Edit](#)

My Cases Panel

Displays a list of cases assigned to the current user.

My Cases

[Change Case Assignment](#)

- Banksia Park Clinic: alcohol, anxiety
- Clintel Clinic: Test Case - Vikki

Clintel Clinic - a

File №	Patient	DOB	Case	Case Category
0000000969	Sir Rufus O'Hare Bastian	15/06/2012	52	Test Case

[Form](#)

Description

Change Case Assignment Button

For Admins: This button appears if the current user has the provider setting "Can be a caseworker" and the role "Can assign cases to self" enabled.

If selected, the current assignments can be either removed or changed to a different location(s) and/or changed to one or more case categories. The functionality of this is explained fully in the [Cases](#) topic (Bulk Assignment).

File No. Link and Case Link

The File No. Link navigates to the patient summary screen. The Case Link navigates to the specific case information screen.

Form Button or View Button

If there is an assignment that has not yet been approved, then the **Form** button will appear — clicking it navigates to the assessment screen where it can be created or performed as needed. To learn more, see [Create New Assessments](#). If an assessment has been approved, then a **View** button will appear where the assessment can be viewed.

Today's Progs

The Today's Progs panel displays all programs involving the current user that occur today.

Today's Progs				
Prog	Prog Schedule Dates	Description	Enrolment Count	
Anger Management Support	01/11/2020 - 30/11/2020	Focus on Post Traumatic Stress Disorder and how to deal with related anger issues.	5 of 5	<button>Attendance</button>

Description

Prog Link

Displays details of the program schedule. To learn more, please see [Program Schedules](#)

Attendance Link

Displays the Program Sessions' Attendee screen where patient enrollees and/or providers can be added to the session. To learn more, please see [Program Sessions](#).

My Progs

The My Progs panel displays all programs associated with the current user.

My Progs					
Prog	Prog Schedule Dates	Description	Enrolment Count	Next Session Date	
Anger Management Support	04/11/2020 - 25/11/2020	Meeting to discuss anger issues, to support sharing of experiences, and offer a sounding board for attendees in a judgement-free environment.	3 of 10	09/11/2020	<div>Manage</div> <div>Edit</div>
Anger Management Support	01/11/2020 - 30/11/2020	Focus on Post Traumatic Stress Disorder and how to deal with related anger issues.	5 of 5	08/11/2020	<div>Manage</div> <div>Edit</div>

Description

Prog Link

Displays details of the program schedule. To learn more, please see [Program Schedules](#)

Manage and Edit Buttons

These buttons have the same functionality as the Manage and Edit buttons found in the [Program Schedules](#) screen — kindly refer to that topic to learn more.