

6.73 Release Notes

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About this Release

In each release there may be new features and functions that require one or all of the following:

- Purchase of a module to access
- User Training
- Specific process to be used to ensure the correct functioning

Please read the release notes and the corresponding manual pages to ensure that you understand the changes being made, what module they are associated with and how they impact your business processes.

If you have any questions about anything in a release, please contact support either by phone or through a RedMine ticket.

Release Notes for CareRight 6.73

Health Fund Notes is added to the patient summary tab

Full article in CareRight User Manual: <https://careright.knowledgeowl.com/help/edit-a-patients-details>

This is a product enhancement to include the Health fund Notes field in the patient summary tab, Under Health fund.

The screenshot displays the CareRight patient summary interface. On the left is a sidebar menu with various patient management options. The main content area shows patient details for 'Mr Caleb James Gray'. The 'Government Benefit' section lists Medicare and Pension information. The 'Health Fund' section contains a table of active health funds. A red box highlights the 'Notes' column in this table, which contains the text 'Membership suspended' for the first entry.

Fund	Member Number	Member IRN	Cover Commenced	Cover End Date	Notes
iTest Health Fund	12345				Membership suspended
BUPA Australia	aaaaaa2	1	11/12/2020		
BUPA Australia	bbbbbbbbb1	1	09/12/2020	10/12/2020	
BUPA Australia	1111112	1		08/12/2020	

Allow manual override of Medical Provider display name

For the full article in System Admin Guide: [Link](#)

Pre 6.73, The display name field for medical providers automatically updated when a user edits a provider's details.

in 6.73, a new checkbox(**Manually Set Medical Provider Display Name**) is added to the Provider Details table, selecting this will enable the Provider display name to be an editable field.

Medical Provider Details

☒ Manually Set Medical Provider Display Name

Medical Provider Display Name

Dr Andrea FLYNN

Default Provider Number

Hearing Services Qualified Practitioner Number

Professional Category

Acupuncturist

Additional template fields

For the full article in System Administration: <https://careright.knowledgeowl.com/help/adding-a-new-medical-provider>

Qualifications

: <https://careright.knowledgeowl.com/help/bank-accounts> - Stationary

Description

: <https://careright.knowledgeowl.com/help/custom-pdf-printing-templates>

Printing Templates

This enhancement is to support the generation of invoice templates that can be used across multiple providers using the provider configuration rather than individualised templates.

The following additional fields are now available for templates:

1. Provider Qualifications - Additional field **Qualifications** is added in the Medical Provider Details.

Medical Provider Details

Manually Set Medical Provider Display Name

No

Medical Provider Display Name

Dr Andrea FLYNN

Default Provider Number

Hearing Services Qualified Practitioner Number

Professional Category

Acupuncturist

Accounting Initials

AF

Is a Hospital?

No

Auto cc referrals on requests?

No

Qualifications

2. Provider bank Account details - Additional field **Stationary Description** is added in the bank account details.

CareRight

Dashboard

Administration

Accounting

Account Flags

Adjustment Types

Bank Accounts

Contracts

Events

Guarantors

Items

MBS Items

Main Choices

Private Account Types

Rate Definitions

Rate Tables

Region Pricing

Services

Surgical Assistant

Theatre Banding

165139 12345667 Dr Ratko P Ned

Dashboard / Administration / Accounting

Bank Account

Account Name* Dr Ratko P Ned

Account BSB* 165139

Account Number* 12345667

Bank Name CBA

Receipt Location Select a Location

Stationary Description

Update 165139 12345667 Dr Ratko P Ned Cancel

Enforce Admitting Doctor in Admissions

For the full article in System Admin Guide: <https://careright.knowledgeowl.com/help/global-settings>

Renamed the existing global setting **Theatre Data Collection at Discharge** to **Admission Data Collection at Discharge**.

If the global setting **Admission Data Collection at Discharge** is true check that the admission has an Admitting Doctor selected at Discharge and if not then display the field to set the admitting doctor and make it mandatory.

Stat reporting changes for July 1 (NOT SA HEALTH ISAAC)

For the full article in System Admin Guide: <https://careright.knowledgeowl.com/help/stat-reporting-changes-for-july-1-not-sa-health-isaac>

User-configurable transaction methods/means

For the full article in System Admin Guide: <https://careright.knowledgeowl.com/help/accounting>

On the main accounting, an additional panel is added to enable/disable the different means of payments using their description.

Direct Deposit s always enabled and cannot be changed.

Pre-admission Screen

For the full article in User Guide: <https://careright.knowledgeowl.com/help/pre-admissions>

The new **Pre Admission** button has been created in 2 new areas:

1. **Pre Admission** button has been added to the Navigation List within CareRight. The new button (called **Pre Admission**) provides a way for users to see upcoming pre-admissions in a list and perform various actions with those pre-admissions. This is available in the top-level main menu, location-specific menu and patient-level admissions.
- **New Hyperlink** - When you click the hyperlink, CareRight takes you directly into the Patient's Account screen to support the payment process.

Mn	Patient	Location	Date	Am	Admission Category	Presenting Illness	Type C	Funding	OOP	CoPay	Excess	Gap	New Hyperlink
000002	Mrs Maggie Peggy Carlson	Clintel Clinic	11/06/2021	000848	Same Day Test	416	Yes	Fund		Not Set	Not Set	Not Set	10/06/2021
000135	Mr Caleb James Gray	Clintel Clinic	11/06/2021	000883	General Admission		No	Fund		Not Set	Not Set	Not Set	11/06/2021

2. **Pre Admission** Tab has been added within the Patient's Admission

CareRight

Dashboard Patients Mrs Maggie Peggy Carlson Admissions Admissions Cancelled Admissions Medical certificates Pre-admissions

Mrs Maggie Peggy Carlson ALERT ALLERGY NOTICE Clinical Redmine Vitro

Facility: Burswood MRN: 000002 CRN: 9999X ERN: TC9999 Primary Provider: Dr Juan Krill Referrer: Dr Brenda Reed () Home: 31 Flinders Street, Kent Town 5067 Fund: iTest Health Fund, ECF1001ZZ Female, aged 37 years, born on August 24, 1983, last admitted to Clintel Clinic. Mobile Phone: 0426286951

Interpretation Required: Not Set Accounting: Patient ID Change

Pre Admit Admit Change Search Criteria

Dashboard Patients Mrs Maggie Peggy Carlson Admissions

Search Criteria

Pre-admissions

Mm	Location	Date	Am	Admission Category	Presenting Illness	Type C	Funding	OOP	OEC
000002	Clintel Clinic	11/06/2021	000848	Same Day Test	416	Yes	Fund	CoPay Not Set Excess Not Set Gap Not Set	10/06/2021

Admit

Open new invoices in new tab from uninvoiced admissions screen

For the full article in User Guide: <https://careright.knowledgeowl.com/help/uninvoiced-admissions>

Click on Invoice from Uninvoiced Admissions will open the new invoice in the new tab.

Calendar Session Type - Allow user to change the session type

For the full article in User Guide: <https://careright.knowledgeowl.com/help/defining-calendar-session-types>

Feature to Allow the user to change the session type (Category) if all open appointments are compatible with the change.

Dashboard Administration Appointments Procedure East St Kilda Procedure

Allowed Appointment Types Calendar Session Type Edit

Calendar session types

Dashboard Administration Appointments Procedure East St Kilda Procedure

Session

Name Procedure

Location East St Kilda

Enabled For Theatre ☒

Service Location IP East St Kilda East St Kilda

Category Procedure

Duration (minutes) |

Sort Order Consultation Procedure Hybrid Unavailable

Colour #3057c9

Default Appointment Type P - Surgery

Update Calendar session type Cancel

Program: Partial Attendance

For the full article in User Guide: <https://careright.knowledgeowl.com/help/program-attendances>

Enhancement to record partial attendance in programs A note about the reduced attendance and the length of time of the attendance will be recorded, this is available at the billing level as billing as partial attendance may be billed at a reduced rate or not billed.

Program Session

Details

Program Description

Attendees

Providers

Attendance

Attended full duration of session

Attended partial duration of session

Start Time

End Time

Attendance Note

Close

Save

Attendance

Duration

0000000952

Miss Mary Jones

Last Session

1 of 2

☒

Full

0000000969

Sir Rufus O'Hare Bastian

0000001009

Mr Chewbacca Q Bastian

Last Session

1 of 2

0000001012

Mr Foo Bastian

2 of 4

Provider

Select a provider

Add

Present

Provider

Dr Maria Delano

Allow allocating to the same invoice ERA

See Full User guide : <https://careright.knowledgeowl.com/help/eclipse-remittance-advice>

This enhancement allows users to reallocate a paid ERA to the same invoice., among different line items.

Claims

Transaction Id	Invoice Id	Benefit	Claim Id	Date Of Lodgement	Claim Channel	Invoice Status	Receipted	Select Invoice
CLL000007f015e686fcd8001	1403	\$506.70	22569	11/03/2020	SB4	Payment received.	\$506.70	
CLL000007f015e686fcd6101	1404	\$506.70	22570	11/03/2020	SB4	Payment received.	\$506.70	1404

Invoice: 1404

Mm: 000137

Transaction Id: CLL000007f015e686fcd6101

Payment amount: \$506.7

Cm: Processing Report: 140584

Unallocated Amount: \$0.00

Patient: Miss Denise Alisha Jordan

Remove Invo

Location	Account Provider	Guarantor	Invoice Date	Item	Service Date	Billed	Paid	Benefit	Due	Allocate
East St Kilda	Dr Juan KRILL	STS	11/03/2020	43518	11/03/2020	\$1,037.25	\$506.70	\$0.00	\$530.55	<div>506.70</div>

Reallocate

Cancel

