

Trigger API - Referral conditions

Last Modified on 18/08/2021 11:24 am ACST

Various referral conditions can now be applied to invoices built from Billing wizard. Trigger APIs are now available for referrals.

1. In order to access API triggers, please go to the **administration**
2. Select **Data Model** on the left side
3. There are key data set keyboards that have been updated: **find_referral** and **build_invoice**

The first screenshot shows a table with columns: Model, Name, and Details. The table contains one row: PatientAccount, build_invoice, and a button labeled 'Trigger method'. Above the table are filters: 'All Models' (dropdown), 'Any Context' (dropdown), and 'build_invoice' (text input with a search icon).

The second screenshot shows a similar table with columns: Model, Name, and Details. The table contains one row: Patient, find_referral, and a button labeled 'Trigger method'. Above the table are filters: 'All Models' (dropdown), 'Any Context' (dropdown), and 'find_referral' (text input with a search icon).

4. patient_find_referral:

This trigger can be applied in billing wizards for overriding different referral conditions.

Eg: IF the event's service location is Inpatient treatment AND there is a non-expired referral AND the referral is addressed to the relevant provider THEN invoice under that referral.

The referral trigger can be added for the above condition as ;

```
if ((referral = assessment.patient.find_referral({ provider: svc.medical_provider.provider })))
{
  options.referral = referral
}
```