Location based vs Global based concept

	Location level	Global Level	Guide
Appointment	Y		Appointment types/calendar sessions are associated with location
Correspondence	Y		Correspondence templates can apply location override
Events		Y	Indicate the locations where the events occurred
Follow up	Y		Follow ups are linked for patient next medical actions, need location to show where
Invoices and claims	Y		Invoices, receipts and etc templates can be customised to each location
Clinical note		Y	Clinical note category can be restricted to specific group
Alerts and allergies		Y	Alerts and allergies types will stay as global level
Admissions	Y		Admission categories and associated configuration can be restricted for specific locations
Diagnosis and history		Y	ICD codes available in the system are global level
Documents		Y	Documents categories are global level, whereas the access to patient document can be restricted in user level
Image gallery		Y	general settings
Measurements		Y	Matrices and units configuration are global level
Medications		Y	Medications is more about doses and instructions for patient to take, so it is a global settings
Notices		Y	Notices categories are global level
Referrals & professional contacts	Y		Referrals can be restricted to location level
Staff members	Y		Staff members are all kinds of doctors who work in your hospitals or clinics, so you have to assign locations for them to be registered and service locations for them to perform medical services.
Reconciliations	Y		Anything related to billings and claims are location based
reports	Y	Y	This field is all cutomised by you, you can generate reports showing for locations, or showing other information like patient details, invoices and etc.
Tasks		Y	Tasks categories are global level configurations
Case & program		Y	Case and program are global level configuration
Global settings		Y	Global settings for global purposes
Medicare		Y	A list of guarantors and health insurances, no locations is needed here

participants			
Secure messaging		Y	Internal configurations for CareRight, locations is not required
System		Y	Internal configurations for CareRight, locations is not required
Tools		Y	Internal configurations for CareRight, locations is not required
Translation		Y	Translate medical terminologies into customised text for a better understanding, it is global settings
Users and group		Y	Users are the person who will login to CareRight and manipulate the configurations. Groups are set of users with different types of role permissions, such as nurse group, doctor group and admin group. No locations required for users and groups
Accounting	Y		Anything related for billings and claims are all location based, except the settings in the main choices