Export/Print Patient Records

Last Modified on 07/07/2025 12:12 pm ACST

Exporting Patient Records is available from CareRight Version 6.81.1.

This feature enables the following:

- Export a patient record for a doctor leaving the practice to retain a copy of their details
- Export a patient record to provide to a patient requesting access to their own medical records
- Export a patient record when required to send a copy of medical records to

Users and Groups permissions

A permission has been added to allow the export of patient records.

Steps:

- 1. System Administration
- 2. Users and Groups
- 3. Groups
- 4. Locate Group(s) and click Edit
- 5. To enable, click on the tick box next to *Can export patient records* capability.
- 6. Scroll down and click Update Group



Other key settings

Ensure under Global Settings > Collapsible Sections is turned off; to make sure the patient records show all information.

Exporting a Patient record

Records available to export:

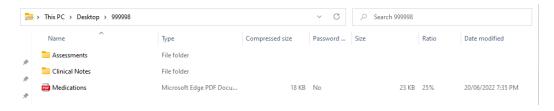
Summary
Alerts and Allergies
Appointments
Assessments
Clinical Notes
Correspondence
Diagnosis & History
Documents
Image Gallery
Measurements
Medications
Pathology & Radiology
Referral

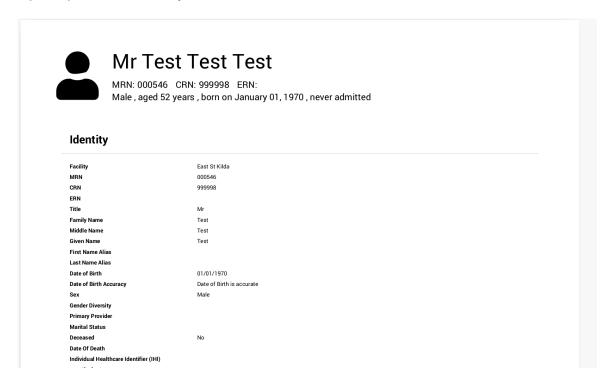
Steps:

- 1. Open patient record
- 2. Click **Manage**
- 3. Click Export Patient Record
- 4. This will present you with a selection of information to export. **Untick Modules** that are not required to export. *Importantly, the user exporting must also have access to the relevant section.*
- 5. Click **Export**



- 6. The system will generate an archive for download.
- 7. a zipped folder will be available with the export data stored inside.





Bulk export of patient records

A request will need to be submitted in Redmine to be assessed by the Clintel Systems Team.

We will assess:

- Export criteria
- Size of data
- Best method to provide that data to you