

6.84 Release Notes

Last Modified on 05/12/2022 10:38 am ACDT

About this Release

In each release there may be new features and functions that require one or all of the following:

- Purchase of a module to access
- User Training
- Specific process to be used to ensure the correct functioning

Please read the release notes and the corresponding manual pages to ensure that you understand the changes being made, what module they are associated with, and how they impact your business processes.

If you have any questions about anything in a release, please contact support either by phone or through a Redmine ticket.

Release Notes for CareRight 6.84

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Major Features

Rails 6 version upgrade

CareRight now uses Rails 6, featuring a number of security enhancements.

Online Booking

CareRight now features an [Online Booking](#) capability.

Enhancements

Assessment Elements > OEC

There is a new assessment element, to allow an OEC to be performed in an assessment (ie: without pre-admission). Tutorial: [Assessments - Perform an OPV and OEC](#) .

Required fields marked with *

Online Eligibility Claim Type	Fund								
Admission Date	21/10/2022								
Length Of Stay	0								
Presenting Illness Code	Back, neck and spine								
Presenting Illness MBS Number	Select an MBS item number								
Additional Services	<table><thead><tr><th>Item</th><th>Cost</th></tr></thead><tbody><tr><td><input type="checkbox"/> Pre-existing Condition</td><td></td></tr><tr><td><input type="checkbox"/> Compensation Claim</td><td></td></tr><tr><td><input type="checkbox"/> Emergency</td><td></td></tr></tbody></table>	Item	Cost	<input type="checkbox"/> Pre-existing Condition		<input type="checkbox"/> Compensation Claim		<input type="checkbox"/> Emergency	
Item	Cost								
<input type="checkbox"/> Pre-existing Condition									
<input type="checkbox"/> Compensation Claim									
<input type="checkbox"/> Emergency									
	Add Service								
	Online Eligibility Check								

Internal ref:96111

Assessments > Trigger Scripts > Create Estimate and add line items

CareRight now supports creating an estimate from the Assessments functionality. This is similar to the mechanism for creating invoices from assessments.

Internal ref:96114

Estimates > Added support for "Extra Codes"

Similar to the functionality in Invoices, it is possible to configure user defined options for an Estimate.

Other details necessary to generate this Estimate

Medical Provider	Dr Barbara HOFFMAN
Service Location	OP Clintel Clinic Rooms
Estimate Date	26/10/2022
Service Date	automatic
UC2	ART 8020 - For 13212,13215,13203
Extra Code 2	<div>ART 8020 - For 13212,13215,13203</div> <div>DIAG 8030 - For all other procedures</div>

[Create Estimate](#) [Cancel](#)

Internal ref:96114

Guarantors > Add specific email address field

Guarantors now feature an email address field. This is available in invoice templates.

Click [here](#) to view the updated Guide

Details	
Code	Test
Name	Test
Type	Workers Compensation
Email	example@exampleemail.com

Internal ref: [96264](#)

Cases > Improved Permissions

The permission 'can edit cases' has been improved to display an error will display for other dependencies permission.

Click [here](#) to view the updated Guide

1 error prevented this group from being saved

- Error 'Can edit cases' must have 'Can view location allocated providers' or 'Can view all providers' checked

Internal ref: [71792](#)

Assessments > Patient Fields only copy on create

In prior versions would copy patient fields from the patient record when a draft assessment was continued. This meant that performing an assessment, someone changes their name, a subsequent edit would pick up the change.

As of 6.84, Assessments will only copy the patient fields the first time an assessment is edited, not when continued from a draft. If your assessments require the patient data to refresh when continuing a draft assessment, we recommend adding a **Before Edit trigger script** to your assessment.

Export/Print Patient Records > Measurements and Referrals

Measurements and Referrals are now included in the **Export Patient Record**

Click [here](#) to view updated Guide

Export Patient Record

Selected components will be exported to an uncontrolled ZIP file

☒ Summary
 ☒ Alerts and Allergies
 ☒ Appointments
 ☒ Assessments
 ☒ Clinical Notes
 ☒ Correspondence
 ☒ Diagnosis & History
 ☒ Documents
 ☒ Image Gallery
 ☒ Measurements
 ☒ Medications
 ☒ Pathology & Radiology
 ☒ Referrals

Export Cancel

Internal ref:95803

System Administration > Admission > Grouper Settings

Main article: [Grouper Settings](#).

We've improved the visual display of this area of the system, and given better indications of mandatory fields.

Grouper Certificates

Username	Enabled	Expires	
3M GPCS 2020	•	Sat, 12 Nov 2022 10:29:59 +1030	<div>Expires in 18 days</div> <div>Valid Key</div> <div>New</div> <div>Edit</div> <div>Disable</div> <div>Destroy</div>

Internal ref:96324

Dashboard > My Tasks

You can now preview up to 5 assigned tasks, with a one-click link to take you to task management. Enable this feature via **System Administration > Global Settings > Show Tasks on Dashboard**

Note, you must also have **Task Viewer permissions**.

Click [here](#) to view the updated Guide

☐ Include inactive patients? [Advanced Search](#)

Monday, Nov 07 Appointments (Today)



Time	Details	Patient
No Appointments Found		

Workflows

Workflow	Stage	Count	Oldest
----------	-------	-------	--------

My Tasks

Task Type	Location	Author	Assigned To	Patient/Contact	Note	Start Date	
The task assign to anybody who will need to go in for an examination at hospital.		Dr Inge Dillon	Dr Inge Dillon		Reminder to XYZ	07/11/2022	<input type="button" value="Show"/>
Assign this task to anybody who will need to go in for an observation at clintel hospital.	Melbourne	Dr Inge Dillon	Dr Inge Dillon			07/11/2022	<input type="button" value="Show"/>
The task assign to anybody who will need to go in for an examination at hospital.		Dr Inge Dillon	Dr Inge Dillon			07/11/2022	<input type="button" value="Show"/>
This is a task test required to complete by today.	Melbourne	Dr Inge Dillon	Dr Inge Dillon		Fly to Melbourne	07/11/2022	<input type="button" value="Show"/>
The task need to perform within clintel hospital.	Adelaide	Dr Inge Dillon	Dr Inge Dillon	Bob Jones	Visit the ground floor to discuss matter X	07/11/2022	<input type="button" value="Show"/>


Estimates > Copy estimate to invoice

CareRight now allows a direct copy of an existing estimate to an invoice. To access this, view **Estimate > Copy to Invoice**. For this initial release, the only details that are editable are:

- Invoice Date, Service Date - for when the originally planned dates differ slightly
- Notes - for any context

To revise or modify an invoice that differs from the original quote, either raise an invoice manually or edit prior to sending to the patient.

Click [here](#) to view the updated Guide



Miss abc test

My Health Record

Facility: ADL MRN: 000067 CRN: 000041
Male, aged 2 years and 1 month, born on October 01, 2020, never admitted. Mobile Phone: 12345

daniel@clintelsystems.com

Dashboard / Patients / Miss abc test / Accounts / AH - Fund - Australian Unity

Copy Estimate to Invoice

Estimate Number	21
Estimate Date	14/11/2022
Invoice Date*	14/11/2022 
Service Date (all line items)*	14/11/2022 
Invoice Total	\$500.00
GST Total	\$0.00
Medical Provider	Dr Adelaide HOSPITAL
Service Location	IP Adelaide Inpatient
Referral	
Note	<div></div>

Line Item

Item Number	acc1
Description	acc1
Units	1
Price	\$500.00
Fund Price	\$500.00

☒ Archive Original Estimate

Create Invoice

Cancel

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Internal ref:95787

Tasks > Permissions > Edit - Allow edit by a manager

Where your organisation uses tasks in a collaborative fashion, there is now an ability to *edit all tasks*.

Click [here](#) to view the updated Guide

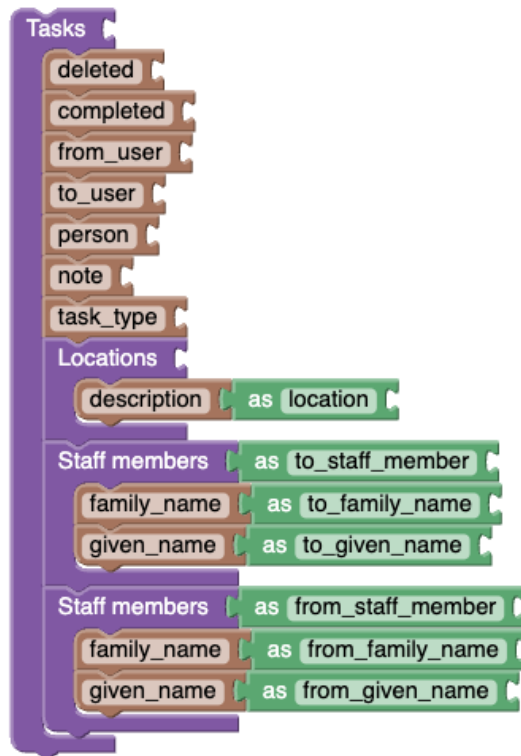
Tasks

- ☐ Can create new tasks
- ☐ Can view and assign unassigned tasks
- ☐ Can view all tasks
- ☐ Can manage task types
- ☐ Can edit all task types

Internal ref:94767

Datasets > Tasks

Tasks are now available in datasets.



Internal ref:90066

Theatre Lists > Display cancelled appointments

In System Administration > Global Settings; there is a new setting; *Show cancelled Appointments in Theatre List*. When enabled; this will show cancelled appointments at the bottom of the theatre list.

Mr Ormond Garrison

Edit

Dashboard / Providers / Mr Ormond Garrison

This calendar session does not have any appointments

Session Details

Session Notes

Planning Completed
Anaesthetist

Cancelled Appointments

Patient	Start Datetime	Procedure	Assistant	Anaesthetist	Pre-op Hospital Only Note	Pre-op Clinic Only Note	Pre-op Patient & Hospital Note	Planned Admission Datetime
Dr Dan Testing	28/10/2022 11:20							
Dr Dan Testing	28/10/2022 13:40							

Internal ref:94766

Defects & minor enhancements

- General
 - Right align currency columns (debtors, accruals, other relevant table views)
- My Health Record

- Warns if location phone number is not configured
 - Fixes an issue with version numbering in production vs test mode
 - Professional Contacts - allows edit of AHPRA numbers even when linked to a directory service.
 - Accruals
 - Performance improvements
 - Aged Debt
 - Fix export to CSV displays the receipt number under the ID column
 - Aged debtors - combined payments not showing full amount of receipt
 - Invoices & Batching
 - Error when cancelling creation of an invoice
 - Fix issues with batch and send invoice - Then Reverse invoice
 - Fix issue with batch allocation that was sent via the old Medicare adapter
 - Assessments
 - Fix issue with ampersand & in text fields
 - Admissions
 - Remove restriction preventing entering repeated secondary MBS item numbers
 - Fix output safety, behaviour of "Leave Periods"
 - Patient Record
 - Date of Death flag improved for same day deaths.
 - System Admin > Rate Contracts
 - Fix issue with headers
 - System Admin > Appointment Types > Appointment Templates
 - Fix check_can_delete throwing :abort outside of callbacks
 - System Admin > Removed Marketing Options, Recipient Tags
 - Security
 - Various dependency updates
 - Tasks
 - New task modal width improved for long task names.
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