

Assessment Automations

Last Modified on 07/02/2024 12:35 pm ACDT

CareRight has expanded the available events in the system for all assessments, specifically:

- The ability to trigger automations when **Submitting for Approval**
- The ability to trigger **Before Edit** and **After Approval** actions for **Enquiries** - this allows you to automate your referrals and intake; or apply complex validation rules.
- Triggers in Online Booking on **Submitting for Approval**

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1 error prevented this assessment from being saved

- Error in Before Save: Please convert to patient or match to existing patient to proceed.

Enquiry

Location*

QUT Optometry

Enquiry Category

Online Intake

User

Miss System Administrator

Start Date

11/01/2024

23:10

Enquirer*

Search

[Contact Mr enquiry test client](#)

Additional note: CareRight will handle the trigger scripts for clients, as this task necessitates knowledge of JavaScript.