

6.97 Release Notes

Last Modified on 30/09/2024 11:04 am ACST

About this Release

In each release there may be new features and functions that require one or all of the following:

- Purchase of a module to access
- User Training
- Specific process to be used to ensure the correct functioning

Please read the release notes and the corresponding manual pages to ensure that you understand the changes being made, what module they are associated with, and how they impact your business processes.

If you have any questions about anything in a release, please contact support either by phone or through a Redmine ticket.

Release Notes for CareRight 6.97

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Major Features

HealthLink Australia & Secure Messaging Improvements

HealthLink is Australasia's largest health IT network connecting more than 15,000 medical organisations and exchanging over 100 million clinical messages annually.

Enhancements

Patients > Information Classification

Main article: [Information Classification for sensitive or restricted patients](#)

A variety of individuals require health care, occasionally in areas where the provision of care is particularly sensitive. This may include adolescent patients in a social work environment; or high profile patients in a mental health or AOD context.

We have introduced an initial proof of concept model for the management of sensitive patient records, allowing for the redaction of individuals from upcoming appointments, removal from patient search and similar.



Mr The Test Patient

Facility: L17137692981 MRN: 001023 CRN:
Male , aged 20 years , born on April 22, 2004 , never admitted

[Dashboard](#) / [Patients](#) / [Mr The Test Patient](#)

Information Classification

Classification Level*	<input type="text" value="Sensitive"/>		
Classified From*	<input type="text" value="12/04/2024"/>	<input type="text" value="09:00"/>	
Classified Until	<input type="text"/>	<input type="text"/>	
Notes	<input type="text" value="Restricted access due to legal matter"/>		
<input type="button" value="Update Information classification"/>		<input type="button" value="Cancel"/>	

This allows for information to be either classified indefinitely, or embargoed. **Note;** at this time this does not apply to all areas of the system. For example, a task or admission list may still feature patient information in the form of a link - users without access would receive a permission denied error on attempting to view the record; but would still be able to see via a list view the patient exists.

Following customer feedback, we will review and potentially expand these capabilities within the system.

Save a group of reported results to patient measurements

With the extended Healthlink support, we've enhanced our support for graphing results.

Note: to add a result to measurements, *all metrics must be configured in the system; with the corresponding LOINC coding.*

Result	<input type="button" value="Add To Measurements"/>	<input type="button" value="Normal"/>	<input type="button" value="Abnormal"/>
Abnormal Result			
Abnormal & Corrected Result			
ABNORMAL	200 g/L	120-160	A
Haemoglobin	190 g/L	135-180	A
Result Status	Reported		
Interpretation			
Copies To			

This allows graphing:



Healthlink - Support for RTF display as PDF inline in the browser

Location

Status

Received At

SM Vendor

HL7 Message Type

HL7 Message Control ID

Received At

SA

Read

20/02/2024 at 10:19 PM (+0000)

healthlink-au

REF*112*REF_112

MD_RTF

20/02/2024 at 10:19 PM (+0000)

1 of 3

Automatic Zoom

Appointment Request Form

NOTES:

If this referral is URGENT please send via MDEXchange / HealthLink AND also phone the relevant Outpatient Department.

Referral to (Pls note all referrals must be made out to a 'named specialist')

Name:

Dr Donald Duck

Specialty:

Vascular Surgery

Patient Details

Patient Name:

Cardio Testpatient

Date Of Birth:

26/9/1956

Street Address:

568 Main Street

Suburb:

GARRAN

Post Code:

2605

Home Telephone:

12345678

Healthlink - Support for flagging outbound correspondence as referring to an abnormal result in correspondence

Main article: [Correspondence with Healthlink](#)

Where an abnormal result has been found, when authoring correspondence that requires review regarding abnormal results, this can be indicated.

Letter

Location

SA

Provider*

Select a provider

Description*

Referral Letter

Upload to My Health Record is not possible at this time. Please check the below configuration warnings

Patient - Mr Ronald MERRETT

Individual Healthcare Identifier (IHI) - needs revalidation

☐ Upload to My Health Record

☐ Abnormal Result

Healthlink - Indicate when a letter is a correction or amendment to a previous communication

Main article: [Correspondence with Healthlink](#)

Letter

Location

SA

Provider

Dr LESLEY ARTHUR

Description

Referral Letter

My Health Record Document ID

Not uploaded to My Health Record

Abnormal Result

Yes

Correction / amendment

Yes

Letter Text

15/03/2024

Healthlink - Better show letter type for incoming correspondence via Secure Messaging

We now render any categories provided by the sender in description.

Correspondence

All Status

All Types

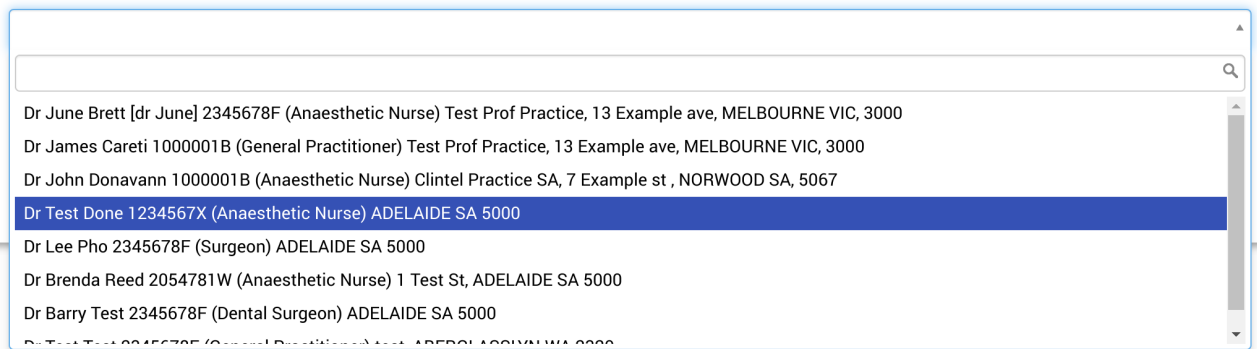
All Senders

All Authors

Q

Status	Received At	Type	From	To	Description		
Read	10/04/2024 at 03:49 PM (+0930)	Letter	Mr Referring Provider	Dr Demo Doctor	Discharge Summary.	Show	Actions ▾
Read	10/04/2024 at 03:49 PM (+0930)	Letter	DR Donald Duck (888888CY)	Dr Demo Doctor	Discharge Summary.	Show	Actions ▾
Read	10/04/2024 at 03:49 PM (+0930)	Letter	Dr Test Healthlink (3333333X)	Dr Demo Doctor	Send Written Report Event Summary.	Show	Actions ▾
Unread	10/04/2024 at 03:49 PM (+0930)	Letter	Dr Brenda Reed	Demo Doctor	Update Health Record For your information.	Show	Actions ▾
Read	10/04/2024 at 03:49 PM (+0930)	Letter	DR Donald Duck (888888CY)	Dr Demo Doctor	Discharge Summary.	Show	Actions ▾
Read	10/04/2024 at 03:49 PM (+0930)	Letter	Dr Test Provider (1234567X)	Dr Demo Doctor	Assume management Event Summary.	Show	Actions ▾
Read	10/04/2024 at 03:49 PM (+0930)	Letter	DR Donald Duck (888888CY)	Dr Demo Doctor	Discharge Summary.	Show	Actions ▾

Professional Contact selectors show category of practitioner



A screenshot of a dropdown menu for selecting a professional contact. The menu is open, showing a list of practitioners. The selected item is 'Dr Test Done 1234567X (Anaesthetic Nurse) ADELAIDE SA 5000', which is highlighted in blue. The other items in the list are: 'Dr June Brett [dr June] 2345678F (Anaesthetic Nurse) Test Prof Practice, 13 Example ave, MELBOURNE VIC, 3000', 'Dr James Careti 1000001B (General Practitioner) Test Prof Practice, 13 Example ave, MELBOURNE VIC, 3000', 'Dr John Donavann 1000001B (Anaesthetic Nurse) Clintel Practice SA, 7 Example st , NORWOOD SA, 5067', 'Dr Lee Pho 2345678F (Surgeon) ADELAIDE SA 5000', 'Dr Brenda Reed 2054781W (Anaesthetic Nurse) 1 Test St, ADELAIDE SA 5000', and 'Dr Barry Test 2345678F (Dental Surgeon) ADELAIDE SA 5000'. A search icon is visible in the top right corner of the dropdown.

Assessments - Show controls on screen at all times for long assessments

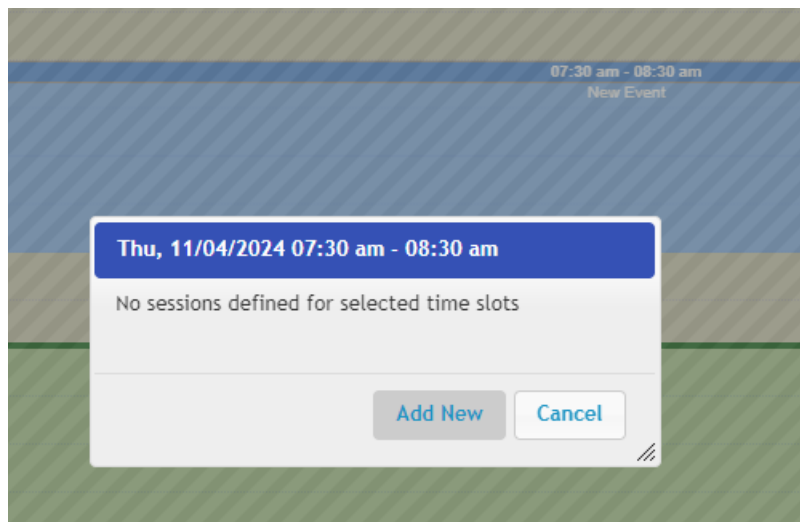
Customers are increasingly building complex assessments, which may require intermittent saving at various points during a consultation. To make this easier to manage, we've displayed the assessment controls on screen and surfaced the *Save button* - this will allow you to save your progress, assuming all required information is available.



A screenshot of the bottom section of a screen, showing assessment controls. On the left, there are three buttons: 'Approve', 'Save', and 'Save and continue later'. To the right of these buttons is a 'Signature:' label followed by a large, empty rectangular box for a signature.

Appointments - One click access to create new calendar sessions for administrators

For Calendar administrators, we've made it easier to one-click create a new calendar session.



A screenshot of a calendar session creation modal. The modal is titled 'New Event' and shows the time slot '07:30 am - 08:30 am'. Below the title, it says 'Thu, 11/04/2024 07:30 am - 08:30 am'. The main body of the modal contains the text 'No sessions defined for selected time slots'. At the bottom right, there are two buttons: 'Add New' and 'Cancel'.

Appointments - One click access to amend session notes

For Calendar administrators, we've made it easier to one-click access and amend calendar session notes.

Wed, 10/04/2024 09:15 am - 09:30 am

Provider

Dr Darlene HALL

Location

Adelaide Clinic

Session

DH SC WED

Name

Session

Consultation

Type

Category

Session


Notes

Create Reservation

Create Appointment

Assessments > Patient Detail Control > Relationships

We've added the relationships section to our assessment patient detail section, allowing easier capture of Next of Kin or other details during intake.



Miss Clintel Testy

My Health Record
NOTICE
Health and disability
Mailhog
Pricing

Facility: Qld MRN: 000084 CRN: 000058 Referrer: Dr Test Done () Home: test, NT Fund: BUPA Australia, 12554 Intersex , aged 1 year and 4 months , born on November 29, 2022 , last admitted to Adelaide Clinic

LGBTQ

Dashboard / Clients / Miss Clintel Testy

testing only

Required fields marked with *

Address Book

Title	First Name	Last Name	Relationship	Home Phone	Work Phone	Mobile Phone	Emergency Contact	Consent To Contact	
Miss	Test	Abcd	Brother			12345	false	false	<div>New</div> <div>Edit</div> <div>Delete</div>

Approve

Save

Save and continue later

Location > Enquiries - Provide between location specific inbox

Previously, clicking the link to enquiries from Location correspondence defaulted to the global list. This has been adjusted to be consistent with a number of other location level views.

Locations
Location Testii
Correspondence
Enquiries

Enquiries

INBOX OUTBOX DRAFT HELD ALL BULK PRINTS UNMATCHED ENQUIRIES ASSESSMENTS

New Enquiry

Dashboard / Locations / Location Testii / Correspondence / Enquiries

Enquiries

☐ Archived
Newest First
All Enquiries

<div>Enquirer:</div> <div>Subject:</div>	<div>Miss Abcd Test</div> <div>Miss Abcd Test</div>	<div>Enquiry Category:</div> <div>Start Date:</div> <div>User:</div>	<div>Online Enquiry</div> <div>03/04/2024 at 06:43 PM (+0000)</div> <div>Miss System Administrator</div>	<div>Show</div> <div>Archive</div>
<div>Enquirer:</div> <div>Subject:</div>	<div>test Cherry</div> <div>test Cherry</div>	<div>Enquiry Category:</div> <div>Start Date:</div> <div>User:</div>	<div>Online Enquiry</div> <div>21/03/2024 at 06:45 PM (+0000)</div> <div>Miss System Administrator</div>	<div>Show</div> <div>Archive</div>

SAML - Expanded mapping support for various claims

We've added support for mapping to these additional staff member/person fields in SAML.

See [SAML](#)

- nz_ethnicity
- work_phone
- mobile_phone

System Administration - Split up "accounting admin role", "correspondence admin role" and "calendar admin role".

To reduce the amount of users with different core configuration duties having full system access, we have revised three areas of system administration.

All existing system administration users have been automatically migrated to retain this access; but customers may wish to review their groups and role design in general.

Location > Banking > Unbanked credits - ability to specify custom date

Dashboard

Locations

Adelaide Clinic

Banking

Adelaide Clinic Banking

Previous Banking

Un-Banked Credits

The MIMS data is currently out of date. Please contact Clintel

Adelaide Clinic

Dashboard / Locations / Adelaide Clinic / Banking / Adelaide Clinic Banking

Select Your Banking Date

Transactions up to and including this date will be available to reconcile.

TodayYesterday

Or specify custom date

02/02/2023Go

Location > Account Balance now redirects to Aged Debtor Summary Report

We have replaced the Account Balance screen with the Aged Debtor Summary Report.

Admin > User management - Make it more obvious when the user account is active, but the associated staff member is disabled

The MIMS data is currently out of date. Please contact Clintel

Users

ACTIVEINACTIVESUPPORTALL

New UserNew Staff Member

Dashboard / Administration / Users and Groups

Signed in successfully.

Users

Search...

Username	Email	Display Name	Sign In Count	Last Sign In	Failed Attempts	Locked At	Staff Member Details	2FA Enabled?		
2fa	2fa@example.com	Example Example	7	05/10/2023 at 11:41 AM (+1030)	0		Disabled	Disabled	Show	Edit
anakin_skywalker	nicodiazsantos@gmail.com	Nico Santos	44	22/03/2024 at 02:31 PM (+1030)	0		Enabled	Disabled	Show	Edit
byron	byron@example.com	Dr Byron ONSLOW	30	17/03/2023 at 12:09 PM (+1030)	0		Enabled	Disabled	Show	Edit
clintel	test@clintel.com	Test User (ii) Clintel	5	18/07/2023 at 12:17 PM (+0930)	0		Enabled	Disabled	Show	Edit
dr nico	nico@test.com	Nic Santos	0		0		Enabled	Disabled	Show	Edit
inge	inge@example.com	Dr Inge Dillon	309	15/03/2024 at 01:31 PM (+1030)	0		Enabled	Disabled	Show	Edit
janetest	fteu10@outlook.com	Test Jane	2	14/06/2023 at 09:17 AM (+0930)	0		Enabled	Disabled	Show	Edit

System > Workflow > When disabling a trigger script; provide prominent notice of where it is used / what needs to be updated

Trigger Classes

Edit Library Code

Dashboard / Administration / Workflow / Trigger Classes / testing DNU

Automation Trigger Updated.

See the available Documentation.
Used in the following enabled assessments:

- Assessment AB - 2

Trigger Class Details

Type	Assessment
Name	testing DNU
Version	1.0

Columns

Search...

Q

Name	Datatype
------	----------

Claim Contracts > Provide better guidance when configuring custom codes

Claim contract

Dashboard / Administration / Accounting

Claim Contract

Item	ZP204		
Service Location	IP	Adelaide Inpatient	x
Guarantor	N.I.B Health Fund x		
Rate Contract	Select from list		
Service Type*	AUTO	Automatic	
Service Code Strategy*	CUST	Custom Code / Fund Specific Code	
Service Code	<div>Select service code</div> <div>005</div> <div>097011 - Comprehensive oral examination: Evaluation of all teeth, their supporting tissues and the oral tissues in order to record the condition of these structures. This evaluation includes recording an appropriate medical history and any other relevant information.</div> <div>097012 - Periodic oral examination: An evaluation performed on a patient of record to determine any changes in the patient's dental and medical health status since a previous comprehensive or periodic examination.</div> <div>097013 - Oral examination – limited: A limited problem-focused oral evaluation carried out immediately prior to required treatment. This evaluation includes recording an appropriate medical history and any other relevant information.</div> <div>097014 - Consultation: A consultation to seek advice or discuss treatment options regarding a specific dental or oral condition. This consultation includes recording an appropriate medical history and any other relevant information.</div>		
Service Code Type*			
Program Code	097014 - Consultation: A consultation to seek advice or discuss treatment options regarding a specific dental or oral condition. This consultation includes recording an appropriate medical history and any other relevant information.		
Bed Level Code	Select from list		

☒ Billing Allowed

Defects & minor enhancements

- Enquiries - default filtering behaviour is confusing - changed placeholder text
- MPR button not reversing in some circumstances

- Expired referral the warning message appears multiple times on patient appointment list
- Patient portal form must be excluded from the API controlled logic
- Tasks index page is now paginated
- System Admin > Admissions > Change default link to overall settings page
- Waitlist - Provider filter - Shows disabled providers where booking settings are still enabled.
- Create new SMS message template - not able to select the correspondence template that was created; approved under after enabling the message type
- Client - Create Relationship fails after submitting the form incorrectly
- Admin > Message Templates - allow selection of your own templates as well as others
- Calendar > Add controls for creating a new calendar session if you are a calendar session editor
- Calendar > Add links for editing specific calendar session
- Patient > Appointments > An expired referral the warning message has appeared multiple times
- Patient > Relationships > fix the issue of relationship parameter incomplete
- Program Sessions > Paginate
- Stripe > Receipts - remove the enum as its causing a string validation errors
- Waitlist > Provider filter > Removed disabled providers
- Provider Search > Adjustments to search criteria
- Admission > Theatre Time Out > Timezone inconsistency
- Security > Mitigate Cross-Site-Scripting injection risk with malicious HTTP referrer
- Fix issue if ERX enabled without settings.
- Fix waitlisted appointments in billable logic check
- Further adjust email regexp over and above RFC 2822
- Downgrade rghost to ensure barcodes print in certain circumstances
- Location > Banking > Add ability to pick your own date
- Assessments > Prevent assessment elements from being named 'record' due to record_changed? being defined.
- Healthlink - Incoming Correspondence - Ensure we show "abnormal" or "amended" on show
- New Enquiry > Show only active categories
- Requests > Pathology request renders broken HTML if provided malformed medical test name
- Failure to print assessment in edge case with discharge letter
- IHC Claim > Mental Health Legal Status > Tooltip for values outdated in manually editing claim
- Trigger Scripts > Support saving and forcing bypass of validations
- Correspondence > Where the wrong templates are used for the message type, triggers not attaching to correct object.

Release Notes for CareRight 6.97.1

- Waitlist > Unable to remove waitlist entries
- Assessments > Technical Support - Fix editing behaviour

- Assessments > Autocomplete Elements > Fix checking manual trigger scripts, autocomplete and submitted for approval behaviour
- Permissions > Ensure classification manager role depends on sensitive information viewer
- Online Booking > Fix issue with stripe enabled appointment types not associated with custom assessment.

Release Notes for CareRight 6.97.2

- Fix NoMethodError: undefined method 'scoped' for #<BatchAccount:0x000000001677c3b8>
- Assessments > Technical Support - Fix editing behaviour further
- Fix NoMethodError: undefined method 'new?'

Release Notes for CareRight 6.97.3

- Fix NoMethodError: undefined method 'tr' for nil:NilClass in provider search with no term
- Remove MIMS formatting from eRx ePrescriptions, as eRx legacy technical stack fails silently.
- Fix issue with metric error message repetition
- Fix issue with Reservation visibility

Release Notes for CareRight 6.97.4

- Paginate patient picker controls, to avoid user input that matches a very large number of patients.
- Fix issue with auditing when assessment uses patient_id field with a non numeric type.

Release Notes for CareRight 6.97.5

- Photos > Preserve orientation flags when scaling.
- Infrastructure: Fix pooling of report runner via AMQP
- Infrastructure: Fix pooling of clintel fop via AMQP

Release Notes for CareRight 6.97.6

- Fix bug with staff allocation and is_open? checks
- Security > Rate limit 2FA attempts further
- Fix issue with invoices raised from admissions with an invalid copayment or excess
- Adjust labelling of online booking "Your details" to "Client details"

Release Notes for CareRight 6.97.7

- Add ABN to receipt and refund default templates
- Fix NoMethodError: undefined method '+' for nil:NilClass
- IHC Claim > Use specific accommodation type instead of episode type for patientClassificationCode
- Backport fix for reservations
- Fix FOP printing issue

Release Notes for CareRight 6.97.8

- Templates: Add line_item_gst_display variable to show item number, or "Non-Medical"
- IHC Paydown: Introduce better error behaviours and more detailed debug logging
- Security: Upgrade rack-contrib

Release Notes for CareRight 6.97.9

- Fix cancer notification back button issue for new, edit scenarios

Release Notes for CareRight 6.97.10

- Move submit for approval trigger after payment, if stripe payment required

Release Notes for CareRight 6.97.11

- Add primary health fund to trigger scripts

Release Notes for CareRight 6.97.12

- Fix for_restrict_sensitive_patients query efficiency issue

Release Notes for CareRight 6.97.13

Demote a Medical Provider / Provider

Where a staff member is accidentally promoted to a provider, it is now possible to reverse this in limited circumstances.


ACTIVE
DISABLED
SUPPORT

Promote To Medical Provider
Demote To Staff Member
Show

Admin > Users and Groups > Merge two users

Where two user accounts exist, it is possible to now merge the users.

The MIMS data is currently out of date. Please contact Clintel

 test test

View Staff Member Details
Unmerge User

Dashboard / Administration / Users and Groups

This User has been merged into another record.

User Authentication

Username	admin35
Authentication Source	Password
Email	a@hdhd.com
	2FA Disabled

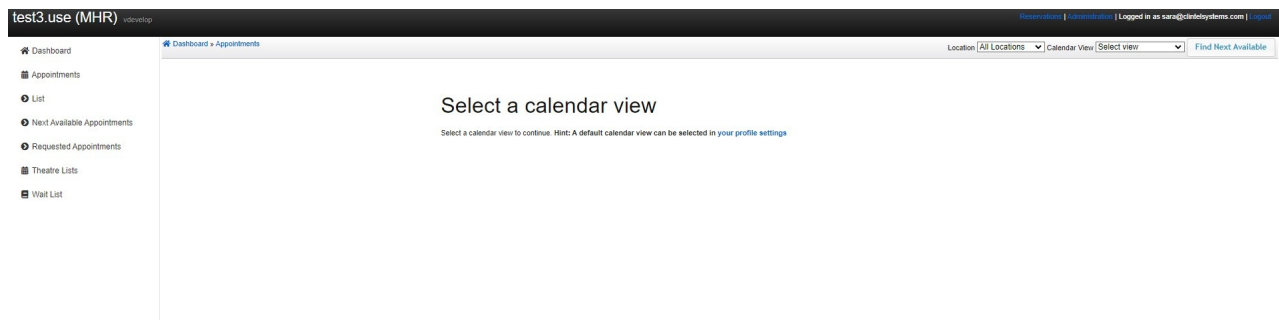
Admin > Calendar Options > Settings to disable "all providers" views for calendar for large organisations

Main article: [Calendar Options](#)

A new setting is available to disable the organisation wide view of providers. For customers with key staff operating across multiple locations, this can present a usability and performance issue.

☐ Disable All Providers calendar view

When enabled, the system defaults to prompting users to select a calendar view. Users who have set up default calendar views will not be prompted.



Defects & Minor Enhancements

- Fix mental health care type mapping for HMDS 2023
- Fix receipt location issue
- Assessments: Share by QR Code - Centralise permissions
- Unable to upload documents in the Intake process
- Rename medical-objects root certificate in Ubuntu 22.04

6.97.14 Release Notes

Admin > Users and Groups > Edit a User > Change associated staff member

Technical support staff can now re-map a user account to a specific staff member.

Ashley Hack

Show

Authentication Source Password

Password *

Password Confirmation *

Email *

me@here.com

2FA Disabled

Staff Member

Staff Member

Ashley Hack

Providers > Edit a Provider > Change associated staff member

Technical support staff can now re-map a provider to a specific staff member.

Dr Demo Doctor

ACTIVE DISABLED SUPPORT

Staff Member Category Clinician

Staff Member Type

Doctor

Provider

Staff Member

Dr Demo Doctor




Statutory Reporting

Appointment and Calendar Session Overlap Exemptions

Calendar Session Types and Appointment Types now feature the ability to override "overlap" constraints.

This is useful for booking sessions with a Provider where the physical locations do not prohibit treatment from occurring across one or more locations at a similar time.

Appointment types

Description*	POD Initial Research Consult
Category	Consultation
Duration (minutes)*	35
Sort Order	1
Background Colour	#379146 
Text Colour	
Associated Assessment Name	Select from list 
Cool Down Period (working days)	0
<input type="checkbox"/> Enabled For Theatre	
<input type="checkbox"/> Disabled	
<input type="checkbox"/> Online Booking	
<input checked="" type="checkbox"/> Enable Assistant/Student	
<input type="checkbox"/> Telehealth Enabled via Covi	
<input type="checkbox"/> Exempt Overlap Check	

Update Appointment type

Cancel

Defects & Minor Enhancements

- Ensure medical-objects root certificate added to trust store automatically in Ubuntu 22.04
- Reporting > Enquiries > Fix SQL generation with location filter
- Fix create - error executing assessment - undefined method trigger_context=' for nil:NilClass'
- Metrics no longer load from patient record if editing an assessment that is submitted for approval
- Add ability to set location on appointments in trigger scripts

6.97.15 Release Notes

Defects & Minor Enhancements

- Add appointment set_location method for trigger scripts
- Add index on appointment ID for current assessments
- Calendar Session validation: Fix overlap logic when exempt
- Fix Psych::DisallowedClass: Tried to load unspecified class: Symbol
- Indexes for ICD Disease and ICD Procedure pickers
- Backport Permissions fix

6.97.16 Release Notes

Defects & Minor Enhancements

- SAML authentication to set Primary display name
- Fix regression of count display
- Fix crash on upgrade of assessment templates

6.97.17 Release Notes

Banking > Ability to mark transactions banked as at a historical date

When a user has the following permissions:

- ☒ Can alter transactions and receipts dates older than the current date

The system provides the ability to back-date banking.

SA

Unbanked Transaction Report

Un-banked

Select All

Date	Medical Provider	Guarantor	User	Patient	Type	Amount
<input checked="" type="checkbox"/> 13/06/2024	Dr Mary SMITH	Medicare	Mr Price Ben1	Mrs Maggie Peggy Carlson	Cash	\$500.00
Total						\$500.00
Selected Total						\$0.00

Bank Date

30/06/2024

Bank Selected Transactions

View Reports

Defects & Minor Enhancements

- Permission to view documents only needs to require view_own_providers, not view all.
- Professional contacts - Hide HI search button if HI Service is disabled
- Fix permission for cancel assessment for assessment runner
- Manual trigger script button appears to student when submitted for approval

6.97.18 Release Notes

Defects & Minor Enhancements

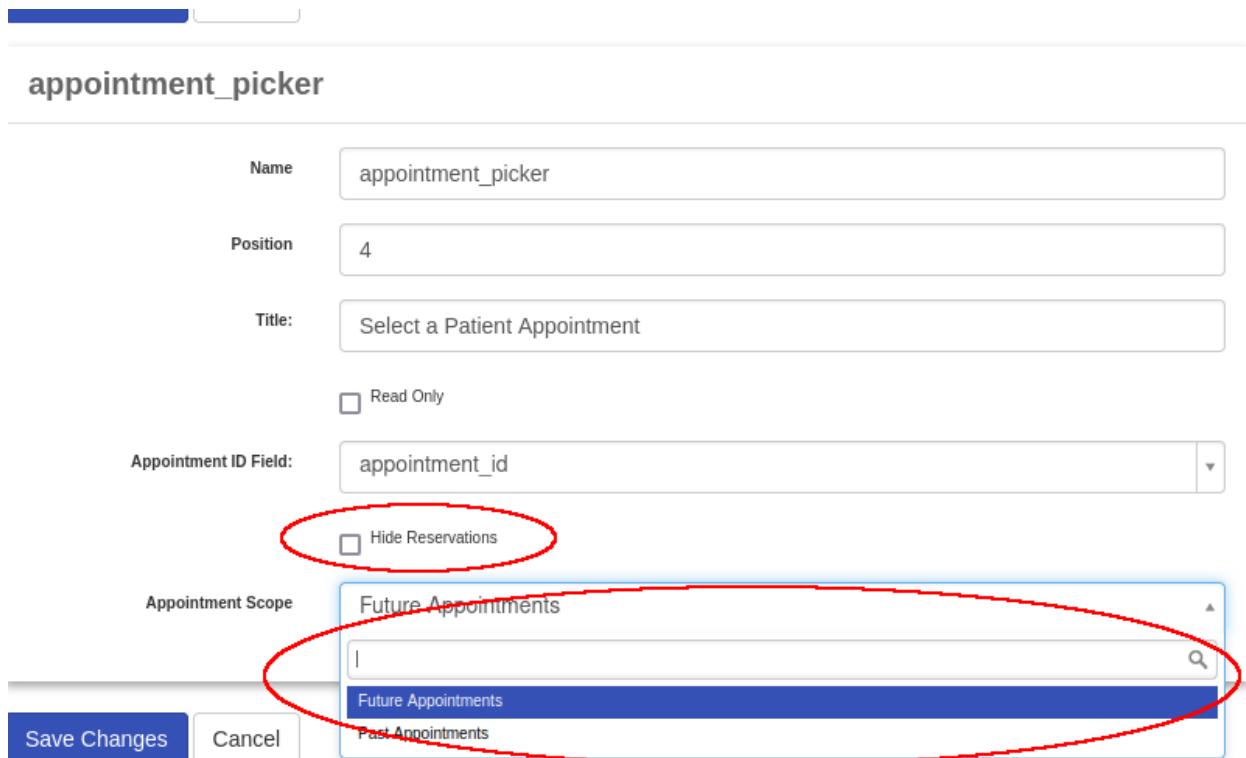
- Admin > Items > Import - Add setting GST true/false to bulk item creation
- Multiple Procedure Rule - Sorting Behaviour - Add option for "order of entry"
- Handling for multi part ERA reports

6.97.19 Release Notes

- Theatre HC21 form should only show theatre items.
- Ensure utf8 chars are removed when generating medicare reports
- Coding printing error on HC21
- SAML Staff Member Type mapping for students

6.97.20 Release Notes

Assessments > Appointment Picker > Better control of associated appointments displayed



The screenshot shows the 'appointment_picker' form. The 'Appointment ID Field' is set to 'appointment_id'. The 'Appointment Scope' dropdown is open, showing 'Future Appointments' and 'Past Appointments'. A red circle highlights the 'Hide Reservations' checkbox, which is currently unchecked. Another red circle highlights the 'Appointment Scope' dropdown menu.

appointment_picker

Name:

Position:

Title:

☐ Read Only

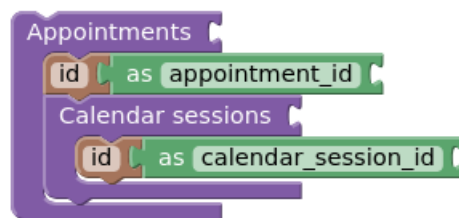
Appointment ID Field:

☐ Hide Reservations

Appointment Scope:

Datasets > Adding primary key to datasets

CareRight's dataset builder now allows you to select the primary key. While typically CareRight does not expose internal identifiers; this is useful for external systems consuming datasets.



Admin > Calendar Sessions > Better Select All controls

Ability to use the "Shift" key to multiple select in calendar sessions and many other lists.

Clone week beginning Monday July 01, 2024 for Example Clinician to the selected week beginning dates.

Hint: Use **Shift** for multiple-select

Date	<input type="checkbox"/> Select All
08/07/2024	<input checked="" type="checkbox"/>
15/07/2024	<input checked="" type="checkbox"/>
22/07/2024	<input checked="" type="checkbox"/>
29/07/2024	<input checked="" type="checkbox"/>
05/08/2024	<input checked="" type="checkbox"/>
12/08/2024	<input checked="" type="checkbox"/>
19/08/2024	<input type="checkbox"/>
26/08/2024	<input type="checkbox"/>
02/09/2024	<input type="checkbox"/>
09/09/2024	<input type="checkbox"/>
16/09/2024	<input type="checkbox"/>
23/09/2024	<input type="checkbox"/>
30/09/2024	<input type="checkbox"/>
07/10/2024	<input type="checkbox"/>
14/10/2024	<input type="checkbox"/>
21/10/2024	<input type="checkbox"/>

* Denotes that a week record already exist for this record. Session may already exists too.

Clone

Datasets > Line Allocation Logs > Change to base on SQL view

A number of columns were previously calculated server side, these are now pushed into the SQL view.

- adjustment_type
- amount
- payment
- la_adjust
- la_payment

Additionally, the SQL server view includes consolidated information from associated receipts or refunds (means, detail, note)

A new SQL view is available:

- v_line_allocation_logs

Defects & Minor enhancements

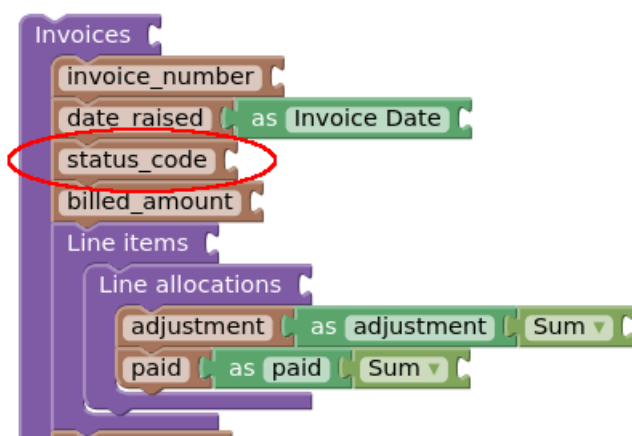
- Assessment Reports > Show associated case ID if applicable, patient id, location id.
- Fix issue with entitlement totals validation

- Change metrics to **only update on initial creation** of assessment
- Admissions > SNAP > Primary Impairment Type, default to no selection
- Audit logs: Sign in - Ensure SAML authentications are recorded
- Cancer Notifications > Regardless of validity allow deletion and undeletion

6.97.21 Release Notes

Datasets > Invoice Status Code

Add *Invoice Status Code* to display a human readable label for invoice statuses, such as **X** for **Cancelled**



Appointments > Capture cancellation reason

CareRight now optionally prompts for a cancellation reason, and provides the ability to report on why patients cancel. CareRight is prepopulated with the [Top 10 reasons patients cancel or no show](#).

This data is available in the *Appointments report*.

<input type="checkbox"/>	Appointment id	No Sort		
<input checked="" type="checkbox"/>	Entry Date	No Sort	100	By date and time
<input checked="" type="checkbox"/>	Booking Date	No Sort		By date and time
<input checked="" type="checkbox"/>	Booking DateTime	No Sort	100	By date and time
<input checked="" type="checkbox"/>	Booking Duration	No Sort		
<input checked="" type="checkbox"/>	Patient	No Sort	100	
<input checked="" type="checkbox"/>	Patient Mobile	No Sort	100	
<input checked="" type="checkbox"/>	MRN	No Sort	80	
<input checked="" type="checkbox"/>	CRN	No Sort	80	
<input checked="" type="checkbox"/>	Provider	No Sort		
<input type="checkbox"/>	Provider First Name	No Sort		
<input type="checkbox"/>	Provider Middle Name	No Sort		
<input type="checkbox"/>	Provider Last Name	No Sort		
<input checked="" type="checkbox"/>	Location	No Sort		
<input checked="" type="checkbox"/>	Room	No Sort		
<input checked="" type="checkbox"/>	Session	No Sort		
<input checked="" type="checkbox"/>	Appointment Type	No Sort		
<input checked="" type="checkbox"/>	Appointment Status	No Sort		
<input checked="" type="checkbox"/>	Cancellation Reason	No Sort		
<input type="checkbox"/>	Waiting Type	No Sort		
<input type="checkbox"/>	Priority	No Sort		
<input type="checkbox"/>	Preferred Booking	No Sort		
<input checked="" type="checkbox"/>	Note	No Sort		
<input checked="" type="checkbox"/>	Waiting Time	No Sort		
<input type="checkbox"/>	Original Create Date	No Sort		By date and time
<input checked="" type="checkbox"/>	Rebooked To	No Sort		By date and time
<input type="checkbox"/>	Parent id	No Sort		
<input type="checkbox"/>	Root id	No Sort		

Defects & Minor enhancements

- Change clinical notes associated with an assessment to be marked **approved** when the assessment is approved; if the user has **note_approver** permissions
- Fix bug with metric elements in assessments, where the metric has multiple values and the patient has similar or identical previous measurements
- Medical objects sending - Make sure a MO routing ID can be used

6.97.22 Release Notes

- Add active/inactive split of service locations
- Minor fixes with printing current appointment

6.97.23 Release Notes

Datasets > Date fields > Preset filters

Adds filters for This Week, This Month, Last Month, Last 3 Months, Last 12 Months, Current Financial Year, Last Financial Year.

The screenshot shows the 'Dataset Report' interface. At the top, there's a blue header with a play icon and the text 'Dataset Report'. Below this, there's a list of fields with checkboxes: Amount, Description, Note, Account location, Account provider, and Account guarantor. A dropdown menu is open for the 'Date' filter, showing options: is, is not, is before, is after, is in the past, is today, is in the future, is on or after, is on or before, This Week, This Month (highlighted), Last Month, Last 3 Months, Last 12 Months, Current Financial Year, and Last Financial Year. Below the fields, there's a 'Filters' section with a dropdown for 'Account guarantor' and an 'Add filter' button. The 'Date' filter is also present with a dropdown and a 'Remove' button. At the bottom, there's a 'Settings' section with 'Report logic' (Show datasets matching all filters), 'Report format' (HTML), and 'Report Orientation' (Landscape). There are also buttons for 'Run', 'Save', and a checked 'Public report' checkbox. A note at the bottom states: 'NOTE: report data will be truncated to the first 1000 items unless exporting to XLS or CSV'.

Defects & Minor enhancements

- Fix regression with HC21 form outside of admission
- Assessments > Capture Submitted for Approval logs for internal users
- Improved performance of information classifications
- Fix for correspondence misconfigurations
- Ability to archive/restore entitlement usages

6.97.24 Release Notes

Admin > Calendar Sessions > Prefilled dates, locations

When a new calendar session is started, based on your search criteria or other dates passed in this is prepopulated.

The first possible location for a clinician is pre-selected.

Dr MaryIn JOY

Dashboard / Administration / Appointments

Calendar Session

Date*
29/08/2024

Start Time*
07:00

End Time*
20:00

Location*
Adelaide Clinic

Session Type*

Anaesthetist
Select from list

☐ Planning Completed

Session Name*

Session Notes

Create Calendar session
Cancel

Related: Manage Provider Locations

Defects & Minor enhancements

- Ensure a report result is created for argus
- Fix enquiry contacts/patients behaviour
- Remove print preview of merge form from assessment builder
- Prevent appointment triggers being mixed with non sharable assessments
- Performance improvements - Appointments/Calendars/Permissions
- Assessment Builder > Preview > Remove print function
- Fix a bug with clincial notes linking to approved assessments
- UX - Decrease animation to reduce data entry issues
- Appointments > Printed appointment list shows cancelled
- Appointments > Printed appointment list filtering
- Fix minor bug when permission to copy assessment denied
- Admin > Appointment Types - Make it harder to add message templates with non shareable assessments
- Correspondence > Make more robust when a configuration error has occurred
- Fix issue with draft assessments being created when appointment triggers run, but fails
- Branding Settings > Better setup links
- Performance > Patient Policy > Add indexes for patient tracking

6.97.25 Release Notes

Defects & Minor enhancements

- Fix issue with Medical Objects and dva_card_type_code
- Fix issue with coviu appointment cancellation

- Fix rendering issue with calendar picker

6.97.26 Release Notes

Defects & Minor enhancements

- Use provider when generating correspondence for healthlink with custom templates
- Provider Directory Service: only update if a value can be found in the search result
- Fix Timezones and IHC transportation inconsistency
- Backport improvements to picture size handling
- Ensure attachments referenced in clinical notes cannot be deleted
- Handle legacy clinical note attachments
- Exempt gender diversity from being API controlled
- Change VAED rendering method

6.97.27 Release Notes

Defects & Minor enhancements

- Fix automatic insertion of Full Letter CC Details replacement variable from templates
- Fix issue with date inputs in reports

6.97.28 Release Notes

Defects & Minor enhancements

- Letters vs Attachments > Add an after save hook for now to join up all attachments to letters
- Clinical notes vs Attachments > Add an after save hook for now to join up all attachments to notes
- Pictures > Rewrite picture handling to be aware of S3 storage.
- Reports > Fix bug present since 2014 around removal of date range filter
- Fix appointment status display when you are not an editor

6.97.29 Release Notes (Unreleased)

Defects & Minor enhancements

- Backport fix for determining image width and height on signature component
 - Fix issue when system fails to determine size of malformed image
 - Provider's picture isn't displayed on the online booking page
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