

## 6.99 Release Notes

Last Modified on 08/11/2024 11:53 am ACDT

### About this Release

In each release there may be new features and functions that require one or all of the following:

- Purchase of a module to access
- User Training
- Specific process to be used to ensure the correct functioning

Please read the release notes and the corresponding manual pages to ensure that you understand the changes being made, what module they are associated with, and how they impact your business processes.

If you have any questions about anything in a release, please contact support either by phone or through a Redmine ticket.

### Release Notes for CareRight 6.99

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## Major Features

### Medication Management with EMMA

Main article: [EMMA Integration](#)

CareRight now integrates to publish admitted patient records to [emma](#), a full medication management and charting solution. Our current level of integration is in the *experimental stage*; and will be improved over time.



Your browser does not support HTML5 video.

## Enhancements

### Admin > Accounting > Items > Specific item type for transportation charges

Main article: [Item Types](#)

A new item type is available for modelling Ambulance or other transportation charges when invoicing and claiming.

As this is now integrated with invoices; we have moved the modelling of IHC Transportation charges to this area.

**New Claim Creation**

**Claim Details**

Contiguous Claim Code

Not in series

Claim Sequence Number

1

**Accommodation Details**

Item	Date From	Date To	Days Claimed	Amount Charged
13212_accom	17/06/2024	17/06/2024	1	\$520.00

**Invoice Line Items**

Classify each line item of the invoice.  
Important: Only set maximum of one item as a bundled service.

Item	Type	Description	Price	Classification	Bundled Accommodation	Bundled Theatre
Transport Fee	HM	Transport Fee	\$750.00	Transport	0	0
Transport Fee	HM	Transport Fee	\$750.00	Transport	0	0

Show advanced options

Next >>

Cancel

### Admin > Users and Groups > Merge two users

Where two user accounts exist, it is possible to now merge the users.

The MIMS data is currently out of date. Please contact Clintel

 test test

[View Staff Member Details](#)

[Unmerge User](#)

[Dashboard](#) / [Administration](#) / [Users and Groups](#)

This User has been merged into another record.

### User Authentication

<b>Username</b>	admin35
<b>Authentication Source</b>	Password
<b>Email</b>	<a href="#">a@hdhd.com</a> 2FA Disabled

### Admin > Users and Groups > Merge two staff members

Where two staff member records accounts exist, it is possible to now merge the staff members.

ACTIVE

DISABLED

SUPPORT

Edit

Merge Staff Member

### Demote a Medical Provider / Provider

Where a staff member is accidentally promoted to a provider, it is now possible to reverse this in limited circumstances.

ACTIVE

DISABLED

SUPPORT

[Promote To Medical Provider](#)

[Demote To Staff Member](#)

[Show](#)

### Admin > Users and Groups > Edit a User > Change associated staff member

Technical support staff can now re-map a user account to a specific staff member.

Show

Authentication Source

Password

Password \*

Password Confirmation \*

Email \*

me@here.com

2FA Disabled

#### Staff Member

Staff Member

Ashley Hack

### Providers > Edit a Provider > Change associated staff member

Technical support staff can now re-map a provider to a specific staff member.

ACTIVE DISABLED SUPPORT

Staff Member Category

Clinician

Staff Member Type

Doctor

#### Provider

Staff Member

Dr Demo Doctor

#### Statutory Reporting

### Banking > Add Guarantor to Banking Screen

Main article: [Banking](#)

We have added the guarantor on the unbanked transactions interface, for easier identification of receipted funds.

Melbourne

Unbanked Transaction Report

Dashboard / Locations / Melbourne / Banking / Melbourne Banking

Un-banked

Select All

	Date	Medical Provider	Guarantor	User	Client	Type	Amount
<input type="checkbox"/>	10/02/2023	Dr Inge DILLON		Sara Clintel	Mr Luke Alford	Credit Card (Manual)	\$50.00
<input type="checkbox"/>	05/01/2024	Dr Inge DILLON		sarah Clintel	PAGE NOTT	Cash	\$200.00
<input type="checkbox"/>	24/04/2024	Dr Inge DILLON		Ema Clintel	Miss Abcd Test	Cash	\$200.00
<input type="checkbox"/>	21/05/2024	Dr Inge DILLON		Ema Clintel	Miss Clintel Testy	Cash	\$85.20
<input type="checkbox"/>	21/05/2024	Dr Inge DILLON		Ema Clintel	Miss Clintel Testy	Cash	-\$85.20
<input type="checkbox"/>	17/06/2024	Dr Inge DILLON	BUPA Australia	sarah Clintel	Miss Lady Smith	Cash	\$200.00
<input type="checkbox"/>	17/06/2024	Dr Inge DILLON		sarah Clintel	Miss Clintel Testy	Cash	\$50.01
<input type="checkbox"/>	17/06/2024	Dr Inge DILLON	BUPA Australia	sarah Clintel	Miss Clintel Testy	Cash	\$50.01
<input type="checkbox"/>	17/06/2024	Dr Inge DILLON	N.I.B Health Fund	sarah Clintel	Miss Beverly MORGAN	Cash	\$114.80
<input type="checkbox"/>	17/06/2024	Dr Darlene HALL	BUPA Australia	sarah Clintel	Miss Beverly MORGAN	Cheque	\$200.00
Total							\$1,064.82
Selected Total							\$0.00

Transactions

☒ Credit Card (Manual)  
☒ Cash  
☒ Cheque

Users

☒ Sara Clintel  
☒ sarah Clintel  
☒ Ema Clintel

Providers

☒ Dr Inge DILLON  
☒ Dr Darlene HALL

Help

Banking > Ability to mark transactions banked as at a historical date

When a user has the following permissions:

- ☒ Can alter transactions and receipts dates older than the current date

The system provides the ability to back-date banking.

SA

Unbanked Transaction Report

Un-banked

Select All

	Date	Medical Provider	Guarantor	User	Patient	Type	Amount
<input checked="" type="checkbox"/>	13/06/2024	Dr Mary SMITH	Medicare	Mr Price Ben1	Mrs Maggie Peggy Carlson	Cash	\$500.00
Total							\$500.00
Selected Total							\$0.00

Bank Date

30/06/2024

Bank Selected Transactions

View Reports

## Assessments > Appointment Picker > Better control of associated appointments displayed

**appointment\_picker**

Name:

Position:

Title:

☐ Read Only

Appointment ID Field:

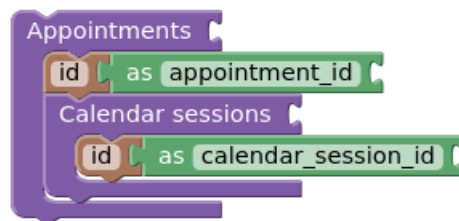
☐ Hide Reservations

Appointment Scope:

The form includes a search bar and a dropdown menu for the Appointment Scope. The dropdown menu is currently open, showing "Future Appointments" and "Past Appointments". A red circle highlights the "Future Appointments" option in the dropdown menu.

## Datasets > Adding primary key to datasets

CareRight's dataset builder now allows you to select the primary key. While typically CareRight does not expose internal identifiers; this is useful for external systems consuming datasets.



## Admin > Calendar Sessions > Better Select All controls

Ability to use the "Shift" key to multiple select in calendar sessions and many other lists.

Clone week beginning Monday July 01, 2024 for Example Clinician to the selected week beginning dates.

Hint: Use **Shift** for multiple-select

Date	<input type="checkbox"/> Select All
08/07/2024	<input checked="" type="checkbox"/>
15/07/2024	<input checked="" type="checkbox"/>
22/07/2024	<input checked="" type="checkbox"/>
29/07/2024	<input checked="" type="checkbox"/>
05/08/2024	<input checked="" type="checkbox"/>
12/08/2024	<input checked="" type="checkbox"/>
19/08/2024	<input type="checkbox"/>
26/08/2024	<input type="checkbox"/>
02/09/2024	<input type="checkbox"/>
09/09/2024	<input type="checkbox"/>
16/09/2024	<input type="checkbox"/>
23/09/2024	<input type="checkbox"/>
30/09/2024	<input type="checkbox"/>
07/10/2024	<input type="checkbox"/>
14/10/2024	<input type="checkbox"/>
21/10/2024	<input type="checkbox"/>

\* Denotes that a week record already exist for this record. Session may already exists too.

Clone

Datasets > Line Allocation Logs > Change to base on SQL view

A number of columns were previously calculated server side, these are now pushed into the SQL view.

- adjustment\_type
- amount
- payment
- la\_adjust
- la\_payment

Additionally, the SQL server view includes consolidated information from associated receipts or refunds (means, detail, note)

A new SQL view is available:

- v\_line\_allocation\_logs

Defects & minor enhancements

- Fix NoMethodError: undefined method `include?' for nil:NilClass in dataset builder
- Fix for\_restrict\_sensitive\_patients efficiency issue

- Change the notes on created entitlement usage from appointment
- Handle build current assessment failing with NoMethodError: undefined method 'trigger\_context=' for nil:NilClass
- Permit disabling an enabled guarantor with incomplete theatre banding information
- Information Classification - Menu permissions
- Reporting > Enquiries > Fix SQL generation with location filter
- Fix create - error executing assessment - undefined method trigger\_context=' for nil:NilClass`
- Add appointment set\_location method for trigger scripts
- Add index on appointment ID for current assessments
- Calendar Session validation: Fix overlap logic when exempt
- Fix Psych::DisallowedClass: Tried to load unspecified class: Symbol
- Indexes for ICD Disease and ICD Procedure pickers
- SAML authentication to set Primary display name
- Fix regression of count display
- Fix crash on upgrade of assessment templates
- Permission to view documents only needs to require view\_own\_providers, not view all.
- Professional contacts - Hide HI search button if HI Service is disabled
- Admin > Items > Import - Add setting GST true/false to bulk item creation
- Fix permission for cancel assessment for assessment runner
- Admin > Main > Add MHR Provider Setup validators
- Fix Metrics are not saved when submitted for approval
- Medicare ERA reports for high volume customers: Handle multi part responses
- Crash in Assessment Preview - Professional Contact Picker
- Multiple Procedure Rule - Sorting Behaviour - Add option for "order of entry"
- Handle invalid unicode chars in Medicare reports
- Fix crash on entitlement without total set being edited by ensuring total is required
- Appointments .> Associated Case > Ensure translated
- Case > New > Where a case category has an associated entitlement, start one
- Only allow duplication if not already on the first admission of the calendar year
- Update IHC Misc Codes to 3.6 (2024-06-07)
- Assessment Reports > Show associated case ID if applicable, patient id, location id
- Change metrics to **only update on initial creation** of assessment
- Admissions > SNAP > Primary Impairment Type, default to no selection
- Audit logs: Sign in - Ensure SAML authentications are recorded
- SAML > Add specific Staff Member Type mapping for students
- Cancer Notifications > Regardless of validity allow deletion and undeletion
- Fix enquiry list timezone display
- Adjust criteria for IHI search initiation to document / correspondence creation date; not updated date and add SQL indexes
- Online Booking > Appointments > Change behaviour when existing patient functionality disabled

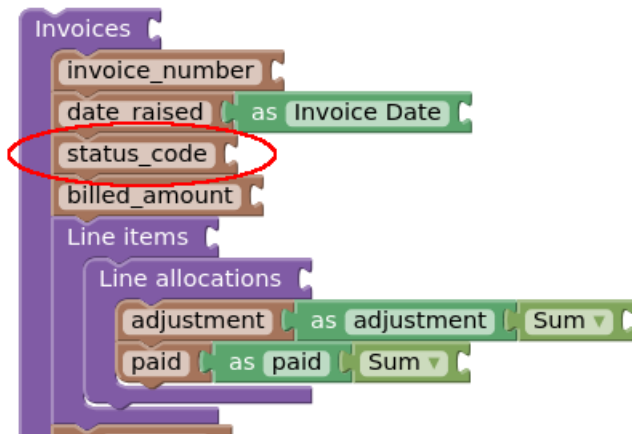


- Enquiry tab displaying wrong time when location not clear
- Fix issue with exporting lookup table where column names do not match

## 6.99.1 Release Notes

### Datasets > Invoice Status Code

Add *Invoice Status Code* to display a human readable label for invoice statuses, such as **X** for **Cancelled**



### Appointments > Capture cancellation reason

CareRight now optionally prompts for a cancellation reason, and provides the ability to report on why patients cancel. CareRight is prepopulated with the [Top 10 reasons patients cancel or no show](#).

This data is available in the *Appointments report*.

<input type="checkbox"/>	Appointment id	No Sort		
<input checked="" type="checkbox"/>	Entry Date	No Sort	100	By date and time
<input checked="" type="checkbox"/>	Booking Date	No Sort		By date and time
<input checked="" type="checkbox"/>	Booking DateTime	No Sort	100	By date and time
<input checked="" type="checkbox"/>	Booking Duration	No Sort		
<input checked="" type="checkbox"/>	Patient	No Sort	100	
<input checked="" type="checkbox"/>	Patient Mobile	No Sort	100	
<input checked="" type="checkbox"/>	MRN	No Sort	80	
<input checked="" type="checkbox"/>	CRN	No Sort	80	
<input checked="" type="checkbox"/>	Provider	No Sort		
<input type="checkbox"/>	Provider First Name	No Sort		
<input type="checkbox"/>	Provider Middle Name	No Sort		
<input type="checkbox"/>	Provider Last Name	No Sort		
<input checked="" type="checkbox"/>	Location	No Sort		
<input checked="" type="checkbox"/>	Room	No Sort		
<input checked="" type="checkbox"/>	Session	No Sort		
<input checked="" type="checkbox"/>	Appointment Type	No Sort		
<input checked="" type="checkbox"/>	Appointment Status	No Sort		
<input checked="" type="checkbox"/>	Cancellation Reason	No Sort		
<input type="checkbox"/>	Waiting Type	No Sort		
<input type="checkbox"/>	Priority	No Sort		
<input type="checkbox"/>	Preferred Booking	No Sort		
<input checked="" type="checkbox"/>	Note	No Sort		
<input checked="" type="checkbox"/>	Waiting Time	No Sort		
<input type="checkbox"/>	Original Create Date	No Sort		By date and time
<input checked="" type="checkbox"/>	Rebooked To	No Sort		By date and time
<input type="checkbox"/>	Parent id	No Sort		
<input type="checkbox"/>	Root id	No Sort		

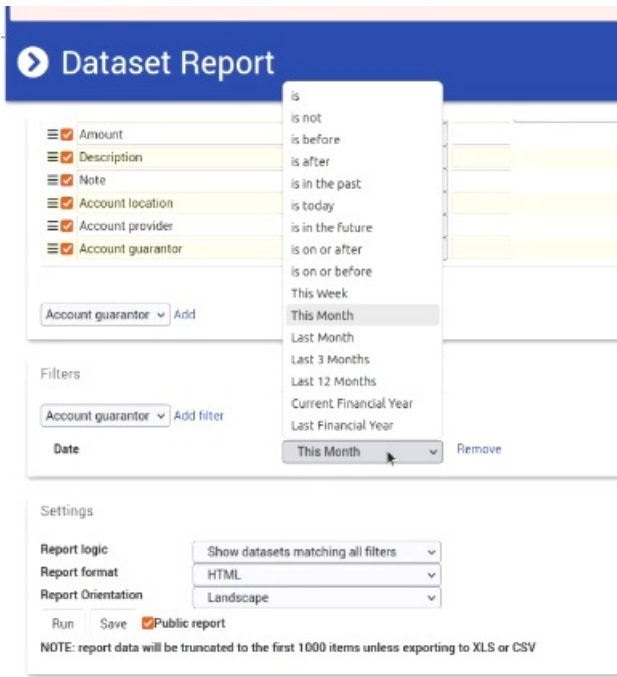
### Defects & Minor enhancements

- Change clinical notes associated with an assessment to be marked **approved** when the assessment is approved; if the user has **note\_approver** permissions
- Fix bug with metric elements in assessments, where the metric has multiple values and the patient has similar or identical previous measurements
- Medical objects sending - Make sure a MO routing ID can be used
- Fix regression with HC21 form outside of admission
- Add active/inactive split of service locations
- Minor fixes with printing current appointment
- Add invoice status code description (I.e: Billed) to reports, rather than simply invoice status code (B)
- Licencing metrics - count of telehealth appointments
- Add printable template for Current Appointments, for allied health customers
- Admin > Service Locations > Split between active and inactive
- Deployment - remove redundant migration of medical providers to staff members
- Assessments > Capture *submitted for approval by*

## 6.99.2 Release Notes

### Datasets > Date fields > Preset filters

Adds filters for This Week, This Month, Last Month, Last 3 Months, Last 12 Months, Current Financial Year, Last Financial Year.



### Admin > Calendar Sessions > Prefilled dates, locations

When a new calendar session is started, based on your search criteria or other dates passed in this is prepopulated.

The first possible location for a clinician is pre-selected.

Dr Maryln JOY

[Dashboard](#) / [Administration](#) / [Appointments](#)

### Calendar Session

Date\*

29/08/2024

Start Time\*

07:00

End Time\*

20:00

Location\*

Adelaide Clinic

Session Type\*

Anaesthetist

Select from list

☐ Planning Completed

Session Name\*

Session Notes

Create Calendar session

Cancel

Related: [Manage Provider Locations](#)

## Healthlink > Ability to match incoming results manually

We have improved the ability to match lab to result in the system.

## Defects & Minor enhancements

- Ensure a report result is created for argus
- Fix enquiry contacts/patients behaviour
- Remove print preview of merge form from assessment builder
- Prevent appointment triggers being mixed with non sharable assessments
- Fix display of professional contact without a referral
- Performance: Information classification
- Ensure a report result is created for argus
- Fix enquiry contacts/patients behaviour
- Remove print preview of merge form from assessment builder
- Prevent appointment triggers being mixed with non sharable assessments
- Performance improvements - Appointments/Calendars/Permissions
- Assessment Builder > Preview > Remove print function
- Fix a bug with clincial notes linking to approved assessments
- UX - Decrease animation to reduce data entry issues
- Appointments > Printed appointment list shows cancelled
- Appointments > Printed appointment list filtering
- Fix minor bug when permission to copy assessment denied

- Admin > Appointment Types - Make it harder to add message templates with non shareable assessments
- Correspondence > Make more robust when a configuration error has occurred
- Fix issue with draft assessments being created when appointment triggers run, but fails
- Branding Settings > Better setup links
- Performance > Patient Policy > Add indexes for patient tracking

### 6.99.3 Release Notes

#### Defects & Minor enhancements

- Fix issue with Medical Objects and dva\_card\_type\_code
- Fix z-index issue with appointments
- Fix issue with coviu appointment cancellation

### 6.99.4 Release Notes

#### Defects & Minor enhancements

- Fix Timezones and IHC transportation inconsistency
- Use provider when generating correspondence for healthlink with custom templates
- Provider Directory Service: only update if a value can be found in the search result
- Backport improvements to picture size handling
- Ensure attachments referenced in clinical notes cannot be deleted
- Handle legacy clinical note attachments
- Exempt gender diversity from being API controlled
- Change VAED rendering method

### 6.99.5 Release Notes

#### Defects & Minor enhancements

- Fix automatic insertion of Full Letter CC Details replacement variable from templates

### 6.99.6 Release Notes

#### Defects & Minor enhancements

- Fix issue with date inputs in reports

### 6.99.7 Release Notes (Unreleased)

#### Defects & Minor enhancements

- Letters vs Attachments > Add an after save hook for now to join up all attachments to letters
  - Clinical notes vs Attachments > Add an after save hook for now to join up all attachments to notes
  - Pictures > Rewrite picture handling to be aware of S3 storage.
  - Send multiple addresses in PID-11
  - Fix appointment status display when you are not an editor
  - Fix ePrescribing - failure to display errors - ensure array for send prescription partial
  - TSMS Reporting - Add support for reporting 'self funded' rather than 'unknown' for principle source of funding.
  - Remove ERX Medicare expiry validation prior to sending prescription
  - Further improvements around removing a record from VAED submission behaviour
-