7.10.0 Release Notes

About this Release

In each release there may be new features and functions that require one or all of the following:

· Purchase of a module to access

· User Training

· Specific process to be used to ensure the correct functioning

Please read the release notes and the corresponding manual pages to ensure that you understand the changes being made, what module they are associated with, and how they impact your business processes.

If you have any questions about anything in a release, please contact support either by phone or through a Redmine ticket.

Release Notes for CareRight 7.10.0

In this article:

- Major Features
  - Patient, Guarantor, other portals
- Enhancements
  - Patient Portal > Add a Contact Us Page
  - Datasets > Relationships
  - Datasets > Patient Measurements
  - Clinical notes > Ability to multi select for Discipline filter
  - Debt Management > Better help UX
  - Debt Management > Make it easier to filter for only debts, or only credits
  - Locations > Occupancy > Activities - Make patient names more prominent
  - Workflow > Assign a stage to myself
  - HI Service > Level 4.1 conformance - Pre-populate first six digits of HPI-I, IHI, HPI-O
  - Ability to remove send/print buttons in correspondence
  - Observation Modifications (Altered Calling Criteria) - See current vs expired
  - Fluid Charts - Drill down into data sources and individual data points.
  - Care Plans > Activities
  - Admin > Improve imports usability
  - Assessments > Radio Buttons > Read only mode now only shows selected option
  - Defects & minor enhancements

Major Features

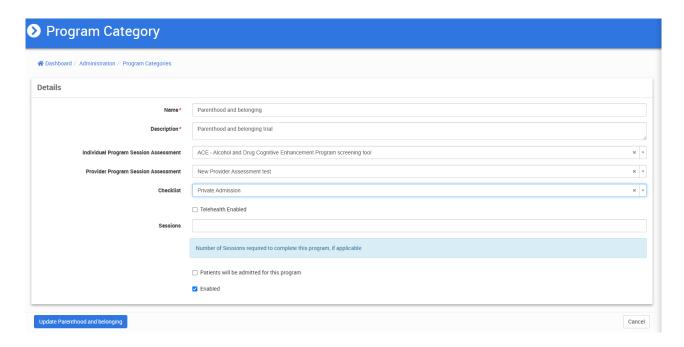**Patient, Guarantor, other portals**

⚠️ **Experimental feature: This is not generally available to all customers at this time, and is subject to further revision.**

Main article: Patient Portal

Enhancements

Programs > Ability to configure an overall assessment for a program session

To more easily automate repetitive actions, such as recording one clinical note for each attendee of a program session; it is now possible to run a program session level assessment per provider.

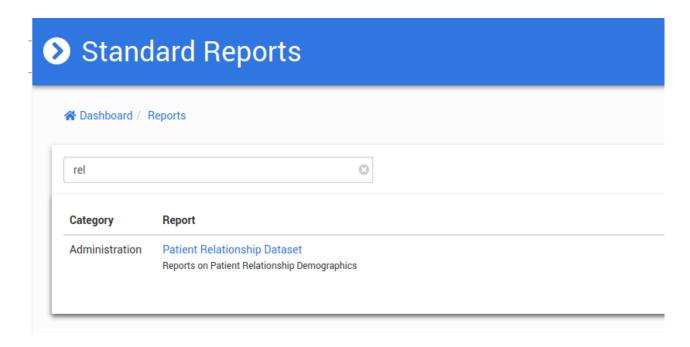**Patient Portal > Add a Contact Us Page**

The patient portal shows relevant contact information for a patient's given facility/location.
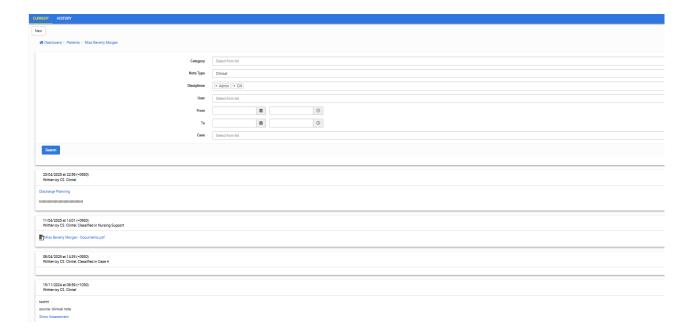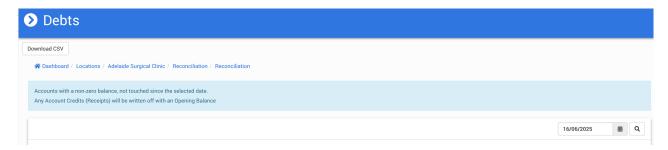

Datasets > Relationships

Datasets > Patient Measurements

Patient measurements/metrics were not previously available to the reporting system, we have ensured these are visible to datasets.
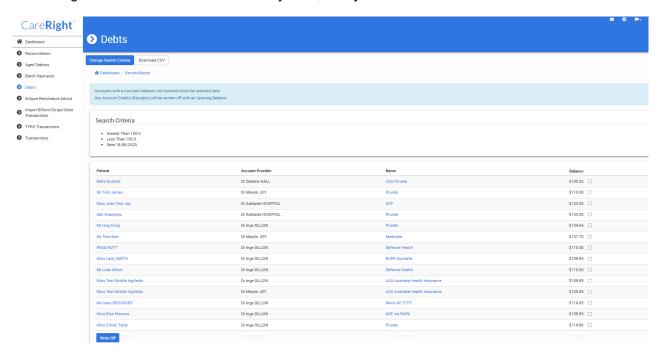

Clinical notes > Ability to multi select for Discipline filter

New

🏠 Dashboard / Patients / Miss Beverly Morgan

Category	Select from list
Note Type	Clinical
Disciplines	× Admin × CN
User	Select from list
From	📅 🕐
To	📅 🕐
Case	Select from list

Search

23/04/2025 at 22:59 (+0930)
Written by CS. Clintel

Discharge Planning

tttttttttttttttttttttttttttttttttt

11/04/2025 at 14:01 (+0930)
Written by CS. Clintel, Classified in Nursing Support

📄 Miss Beverly Morgan - Documents.pdf

08/04/2025 at 14:35 (+0930)
Written by CS. Clintel, Classified in Case A

15/11/2024 at 08:59 (+1030)
Written by CS. Clintel

testttt

source: clinical note

Show Assessment

Debt Management > Better help UX

❯ Debts

Download CSV

🏠 Dashboard / Locations / Adelaide Surgical Clinic / Reconciliation / Reconciliation

Accounts with a non-zero balance, not touched since the selected date.
Any Account Credits (Receipts) will be written off with an Opening Balance

16/06/2025   📅   🔍

Debt Management > Make it easier to filter for only debts, or only credits

CareRight™

🏠 Dashboard
❯ Reconciliation
❯ Aged Debtors
❯ Batch Payments
❯ Debts
❯ Eclipse Remittance Advice
❯ Import BPoint/Stripe/Other Transactions
❯ TYRO Transactions
❯ Transactions

❯ Debts

Change Search Criteria   Download CSV

🏠 Dashboard / Reconciliation

Accounts with a non-zero balance, not touched since the selected date.
Any Account Credits (Receipts) will be written off with an Opening Balance.

Search Criteria

- Greater Than 100.0
- Less Than 150.0
- Date 18/06/2025

Patient	Account Provider	Name	Balance
Matti Butcher	Dr Darlene HALL	CGU Private	$100.02 ☐
Mr Test James	Dr Maryln JOY	Private	$110.00 ☐
Miss Jean Test Joy	Dr Adelaide HOSPITAL	HCF	$133.00 ☐
Dan Examples	Dr Adelaide HOSPITAL	Private	$133.00 ☐
Mr teag hong	Dr Inge DILLON	Private	$134.65 ☐
Mr Test Alen	Dr Maryln JOY	Medicare	$137.70 ☐
PAGE NOTT	Dr Inge DILLON	Defence Health	$110.00 ☐
Miss Lady SMITH	Dr Inge DILLON	BUPA Australia	$109.85 ☐
Mr Luke Alford	Dr Inge DILLON	Defence Health	$110.00 ☐
Miss Test Middle Ingfields	Dr Inge DILLON	AXA Australia Health Insurance	$109.85 ☐
Miss Test Middle Ingfields	Dr Maryln JOY	AXA Australia Health Insurance	$109.85 ☐
Mr Gene BROOKSBY	Dr Inge DILLON	Mock HF (TST)	$114.85 ☐
Miss Blue Mimosa	Dr Inge DILLON	ADF via BUPA	$109.85 ☐
Miss Clintel Testy	Dr Inge DILLON	Private	$114.80 ☐

Write Off

Locations > Occupancy > Activities - Make patient names more prominent

Locations

PREADMISSION	BED AVAILABILITY	OCCUPANCY	PENDING DISCHARGES	ADMISSION CODING	UNINVOICED ADMISSIONS	INVOICES & CLAIMS

🏠 Dashboard / Locations / Adelaide Surgical Clinic

Occupancy for ADL

Room	Bed	MRN	Patient	Date	Current Status	Pending Activities	Occupancy List
		000074	Miss Beverly Morgan	23/04/2025 at 11:00 AM		3	Assign ▾

Care Plan Assessments & Chart Updates					Tasks & Followups		
• testing estimate trigger		N/A	New Patient Chart	10:00 Thu	• N/A		
• Online Booking - Mental Health Cons…		N/A	New Patient Chart	00:00 Fri			
• My online testing		N/A	New Patient Chart	11:00 Thu			

| | | 000305 | Miss Marget Morgan | 23/04/2025 at 04:34 PM | | 1 | Assign ▾ |

Care Plan Assessments & Chart Updates					Tasks & Followups		
• NP-001		N/A	New Patient Chart	18:00 Sat	• N/A		

Workflow > Assign a stage to myself

For teams working in a shared list, we've added one-click "assign" of a task to a person, as a quick indicator of who's doing what.

HI Service > Level 4.1 conformance - Pre-populate first six digits of HPI-I, IHI, HPI-O

Our system now assists you further when manually entering a HPI-I, HPI-O or IHI to validate as you type, and provide suggestions if you are keying in only the remaining digits

Provider Number   203450NX

HPI-I   112111211

Registration Number   S   8003 6111 2111 211_
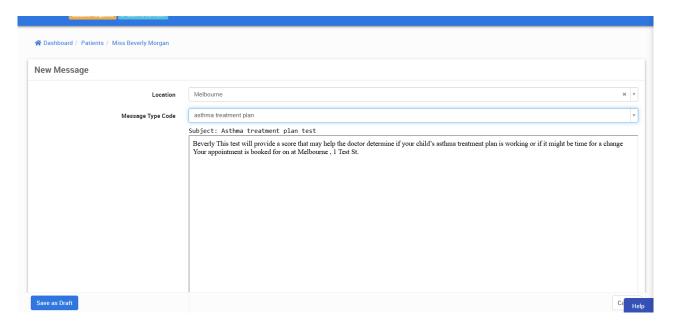
Search AHPRA

Ability to remove send/print buttons in correspondence

In a learning environment, you may wish to only provide certain access to correspondence authors.

A new permission is available.

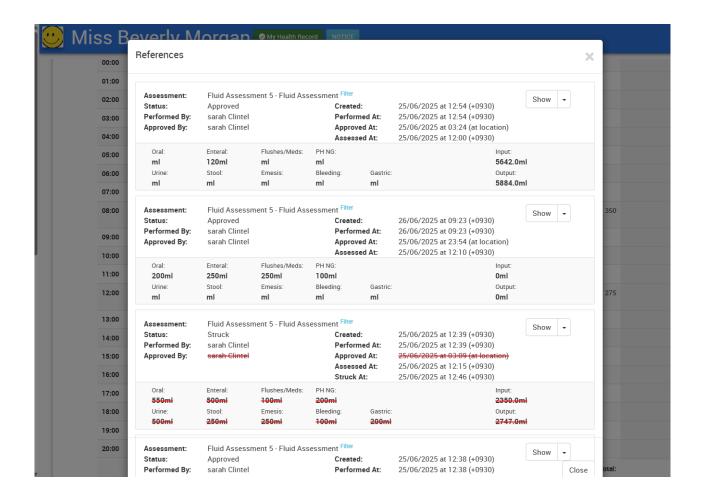☑ Limits Sending / Printing
Correspondence
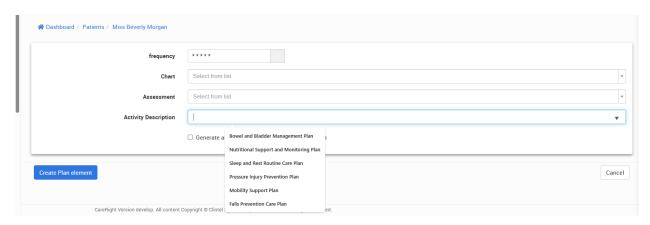
When enabled, users can only create draft correspondence.

Observation Modifications (Altered Calling Criteria) - See current vs expired

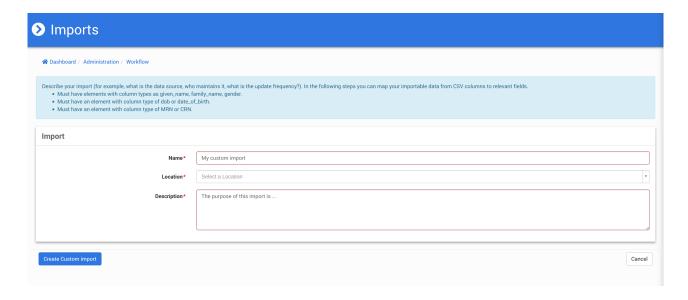## Fluid Charts - Drill down into data sources and individual data points.

Care Plans > Activities

Admin > Improve imports usability

We've made adjustments to the built in import configuration screens, to better explain how to configure patient imports.
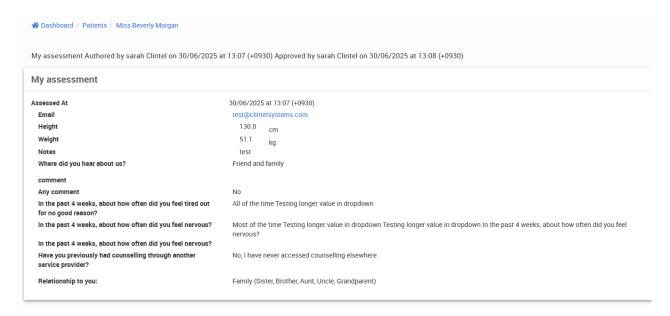
Imports

Describe your import (for example, what is the data source, who maintains it, what is the update frequency?). In the following steps you can map your importable data from CSV columns to relevant fields.
- Must have elements with column types as given_name, family_name, gender.
- Must have an element with column type of dob or date_of_birth.
- Must have an element with column type of MRN or CRN.

Import

Name*	My custom import
Location*	Select a Location ▼
Description*	The purpose of this import is ...

Create Custom import   Cancel

Assessments > Radio Buttons > Read only mode now only shows selected option

Previously, all radio options were displayed.

Now, similar to a select, only the chosen option is displayed

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Defects & minor enhancements

- Minor revisions to screen locking behaviour

- Patient Portal > Patient Banner > Revise the displayed content

- Patient Portal > Ensure auditing is aware of patient users

- Patient Portal > Share by (method) helpers > Refactoring and code clean up.

- Importer > Fix minor bugs with location mapping

- Avoid crash on letter without provider uploading to MHR being viewed through task list

- Fix no Metrics showing in Assessment Reports

- Error on Appointment Deletion: Entitlement Current Value Above Maximum

- Assistant / Student Translation not coming through

- Admission Report > Errors when querying Leave Start/End without episode

- Enquiry Assessments > Ensure concurrency warning works

- Assessments > On screen submit controls > Fix display issue with date picker

- Current Assessments > Date range doesn't cast to timezone correctly

- Add further controls for appointment status changes; when previously cancelled

- Display of uploaded letters with no attachment is wrong

- Send correspondence should handle Net::SMTPServerBusy: 451 Temporary local problem - please try later

- Appointments > System is allowing to create the waitlist without adding appointment type

- Patient Accounts > Enquiries > Print selection of invoices does not function

- Care Plan: order of fields displaying in Care Plan view

- Charts: Ended charts allow new entries

- Issue: Filtering by Patient Name doesn't work in the assessment report

- ICD v10 13th edition

- Grouper 2025.1.3

- VAED > 2024 > Fix misc rehabilitation rendering bugs

- Usability > Patient account under 14 > Better copy buttons

- Error: Expression only has 1 parts. At least 5 parts are required

- Add extra checks to receipt reversal tooling

- Show if condition doesn't work when adding Enable backdated data capture in the Preview Mode

- Care Plan: How an activity is marked as completed

- Care Plan: Ended care plans removing from Care Plan view

- Care Plan: Times not matching frequency and occupancy screen

- Default chart sorting should be newest assessed at not Newest Created

- Fix Check session broadcast will trigger change_state multiple time in other tabs

- Current assessment attempts to validate assessed_at, but fails - fix migration

- Add Bash script to restore RabbitMQ User and daily Tomcat restart

- Fix HCP values for pre 1st July 2025 admissions vs post 1st July 2025 admissions for mode of separation

- Remove admission date sorting from location occupancy for older SQL Server customers