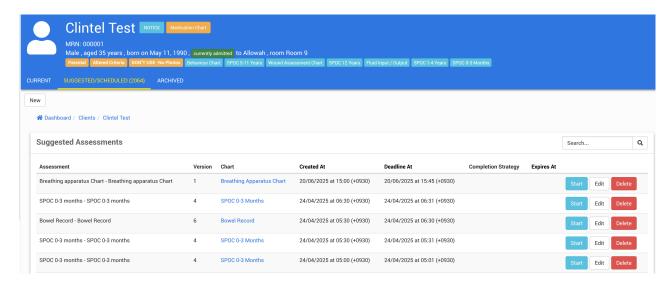
Suggested Assessments/Activities

Last Modified on 07/07/2025 11:10 am ACST

Suggested Assessments are recommended assessments or activities to perform.



Manually adding

To manually create a suggested assessment, visit Patient > Assessments > Suggested Assessments > New.

You can select the assessments that should likely be performed.

Area under active development: From CareRight 7.7.0 onwards, these are being increasingly linked with Care Plans and Charting. The documented options below are subject to change.

You can optionally set:

- A deadline for when this suggested assessment should be carried out by
- An expiry date for example, performing an assessment after someone's discharge is of little value
- A completion strategy an indicator of when the assessment should be completed by.
 - Before/After next appointment
 - Before/After discharge
 - Before/After next program session
- Whether the suggested item is linked with an activity or not.

From Care Plans

Main article: Clinical (Shift) Handover Tools & Care Plans.

Care Plans allow you to set a schedule of chart updates and assessments to conduct.

From Assessments

Warning: Advanced topic

See Assessments > Suggest element

